BLESSED TEXTILES LIMITED

CORPORATE BRIEFING SESSION - 2026

Presented by
C-Level Suite

Disclaimer

Prepared by **Blessed Textiles Limited** (BTL) solely for the Corporate Briefing Session on the audited financial statements for the year ended 30 June 2026.

The financial information presented is derived from the audited financial statements and Annual Report 2026, which remain the authoritative sources.

This presentation is for information purposes only and does not constitute investment advice or an offer, invitation, or solicitation to buy, sell, or hold any security. Participants should undertake their own due diligence.

Forward-looking statements regarding outlook, strategy, and the operating environment are based on management's current assumptions and expectations. Actual results may differ materially from those expressed or implied. BTL undertakes no obligation to update such statements except as required by applicable law or PSX regulations.



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Introduction

Blessed Textiles Limited reported a profit after tax of PKR 407.754 million for the year ended 30 June 2026, compared to a loss after tax of PKR 96.882 million in the preceding year, reflecting a significant turnaround in profitability. The Q1 results were also encouraging where company posted a profit after tax of PKR 455.298 million for the period ending September 30, 2026.

Sales revenue increased by 4.1 percent year-on-year, while the gross profit margin remained stable at approximately 7 percent , demonstrating resilience amid a challenging operating environment.

The sales mix shifted towards the domestic market, with local and export sales accounting for approximately 74 percent (FY 2025: 55 percent) and 26 percent (FY 2025: 45 percent) of total sales, respectively during the current year.

During the year, the Company successfully managed to reduce the inventory levels by over 20 percent , supported by stronger local demand and focused inventory management initiatives. Consequently, the company able to lower down its short term borrowing by 16.50 percent whereas total borrowing has also been reduced by 14.30 percent during the corresponding years.

So far, the company has taken renewable energy initiatives for the installation of around 12.71 mega-watts of solar energy in all the units located in Punjab.

Corporate Information

Incorporation

The company **Blessed Textiles Limited** established in September 1987.

Symbol

BTL

Legal Status

Public Limited Company**.**

Capital

Authorized Capital - 65,000,000
Issued Paid-up Capital - 64,320,000
(Ordinary Share of Rs.10 each)

Associated Undertakings

Bhanero Textiles Mills Ltd
Faisal Spinning Mills Ltd

Registered and Liaison Office

Registered office of the company is located at Umer House, 23/1, Sector 23, K.I.A , Karachi.
Liaison office of the company is located at City Towers, Main Boulevard, Gulberg-II, Lahore.

Manufacturing Units

i) Spinning Unit I with an installed capacity of 24,864 spindles, located at Sheikhupura, Punjab
ii) Weaving Unit II with an installed capacity of 140 air jet looms, located at Sheikhupura, Punjab.
iii) Spinning Unit III with an installed capacity of 43,968 spindles, located at Sheikhupura, Punjab.
iv) Spinning Unit IV with installed capacity of 19,056 spindles, located at Sheikhupura, Punjab.

Credit Rating

The entity's rating has been reaffirmed at 'A/A-1' (Single A/A-One)) with 'Stable' outlook on given ratings is based on assessment by Messer's VIS Credit Rating Company Limited on May 20, 2026.

Governing Board

The governing board comprised of ten(10) members and all the appointments of independent, executive, non-executive and female directors are in line under the under Code of Corporate Governance Regulations, 2019. All the members of the governing board are accredited under Directors Training Program.

Sr	Names of Directors	Designation
1	Mr. Mohammad Salim	Director
2	Mr. Mohammad Shaheen	Executive Director
3	Mr. Adil Shakeel	Executive Director
4	Mr. Khurrum Salim	Director
5	Mr. Ghulam Mustafa Monnoo	Director
6	Mr. Muhammad Amin	Executive Director / CEO
7	Mr. Tauqeer Ahmed Sheikh	Independent Director
8	Mr. Mustafa Tanvir	Independent Director
9	Mr. Asif Elahi	Independent Director
10	Mrs. Samia Bilal	Female Director

Categories of Shareholders as at June 30, 2026

SR	CATEGORIES OF SHAREHOLDERS	NUMBERS OF SHAREHOLDERS	SHARES HELD	PERCENTAGE %
1	Directors, Chief Executive Officer, and their spouse and minor children.	23	2,076,609	32.29
2	Associated Companies, Undertaking and Related Parties	21	2,913,818	45.30
3	Banks Development Financial Institutions, Non Banking Financial Institutions.	1	31	0.00
4	Insurance Company	-	-	0.00
5	Modarabas and Mutual Funds	-	-	0.00
6	Share holders holding 10%	1	1,189,160	18.49
7	General Public			
	Local	660	246,560	3.83
	Foreign	-	-	-
8	Other Companies	3	5,222	0.08
9	Joint Stock Companies	2	600	0.01
		711	**6,432,000**	**100.00**

Blessed Textiles Limited

Free Float of Shares
As on June 30, 2026

Total outstanding shares		6,432,000
Less :		
Shares held by Directors /Sponsors	4,270,209	
Government holding as Promoter /Acquirer /Controller		
Shares held by Associated Undertakings	1,909,378	
Shares held with General Public	54,300	6,233,887
Free Float		**198,113**
Total number of shares available in CDC		2,424,060
Total number of shares available in Physical Form		4,007,940
Total		**6,432,000**

Group Structure

Textiles

Bhanero Textile Mills Ltd
Spinning Unit I
Spinning Unit II
Weaving Unit III
Spinning Unit IV

Faisal Spinning Mills Ltd
Spinning Unit I
Weaving Unit II
Finishing Unit III
Stitching Unit IV

Blessed Textiles Limited
Spinning Unit I
Weaving Unit II
Spinning Unit III
Spinning Unit IV

Leather

Firhaj Footwear (Pvt) Limited
Footwear Retailing - Unit I
Footwear Manuf. - Unit II
Leather Garment - Unit III

Dairy

Umer Farms (Pvt) Limited
Milk Production Unit I

Real Estate

City Towers

Economic Outlook

- As per PBS , the textile exports increased to US$ 5.14 billion compared to US$ 4.83 billion in the corresponding period last year, reflecting the sector's resilience despite challenging economic conditions however, outlook remains cautiously optimistic
- • Elevated energy, financing and logistics costs remain key factors affecting industry competitiveness and profitability as Middle East crisis lifted fuel, freight and insurance cost.
- • Geopolitical uncertainties and trade disruptions may continue to impact export volumes and shipment schedules whereas recent increase in the policy rate to 12 percent will assert more pressure on the textile sector.
- • International buyers are increasingly favoring compliant, sustainable and vertically integrated suppliers, creating opportunities for well-positioned manufacturers.
- • The Company remains focused on operational efficiency, cost optimization, product diversification and strengthening customer relationships.

Key Performance Indicators

Sales Growth YoY
4.09%

Gross Profit
7.31%

Profit Before Tax & Levies
2.72%

Profit After Tax
1.29%

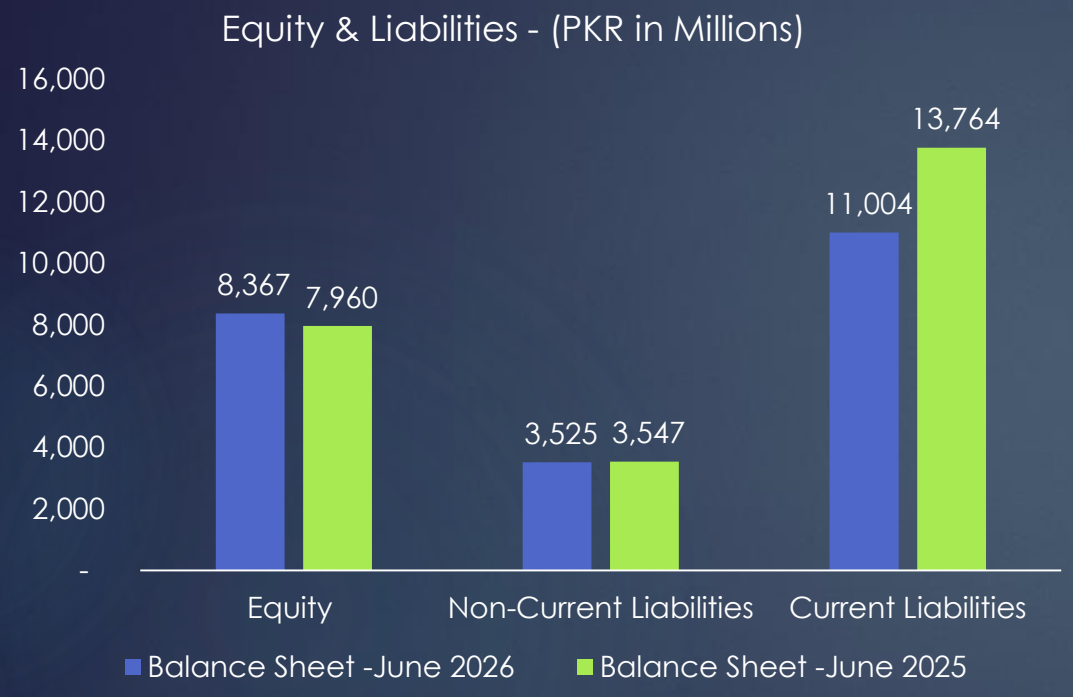
Breakup Value per Share
1,300.84

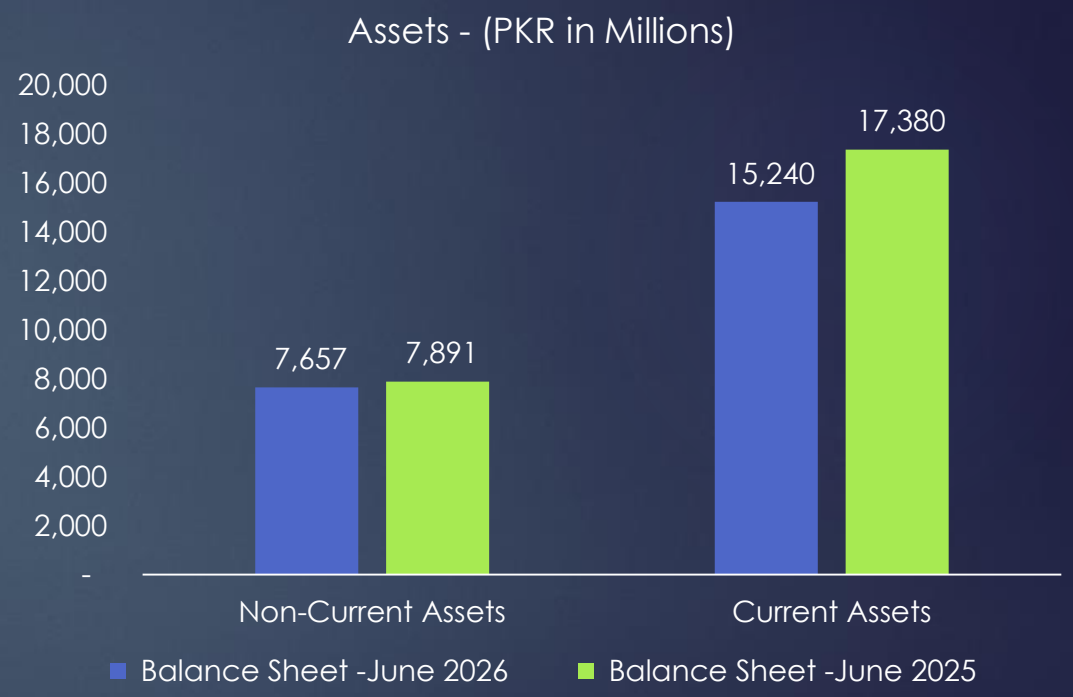
Market Value per Share
1,139.73

Dividend per Share
"Nil"

Earnings per Share
63.39

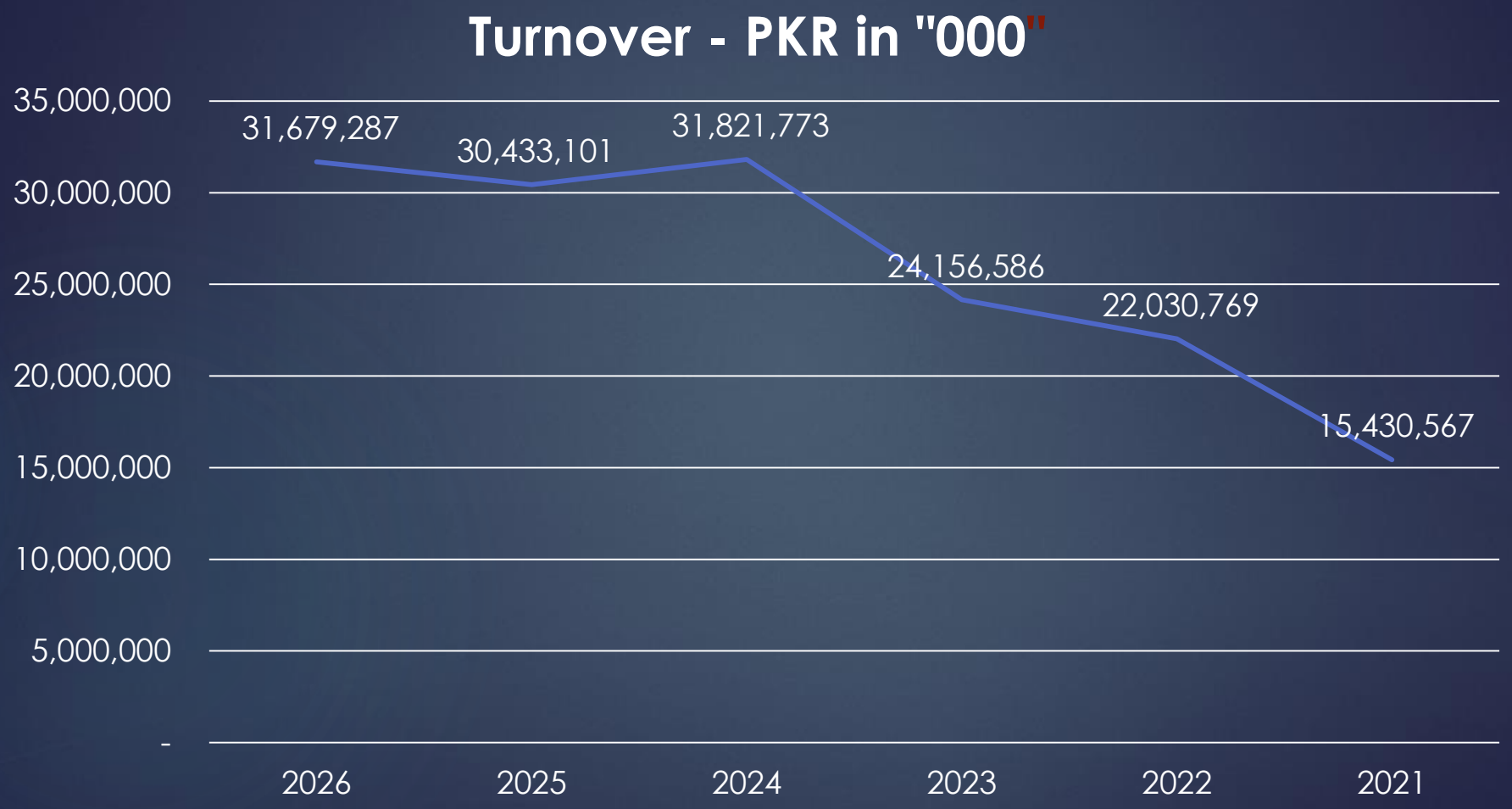
Statement of Financial Position as at June 30, 2026



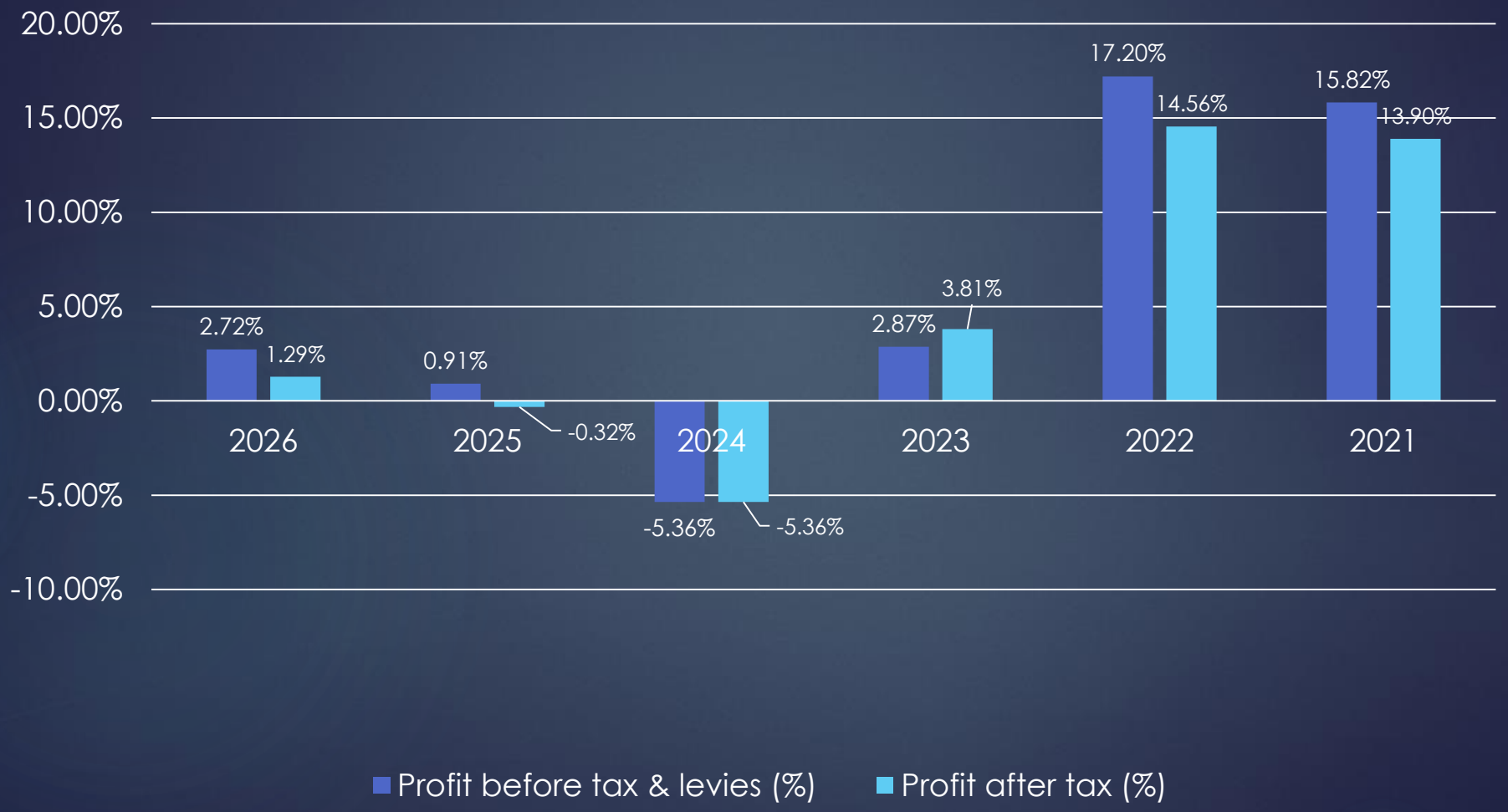


Blessed Textiles Limited
Statement of Profit or Loss
For the year ended 30 June 2026

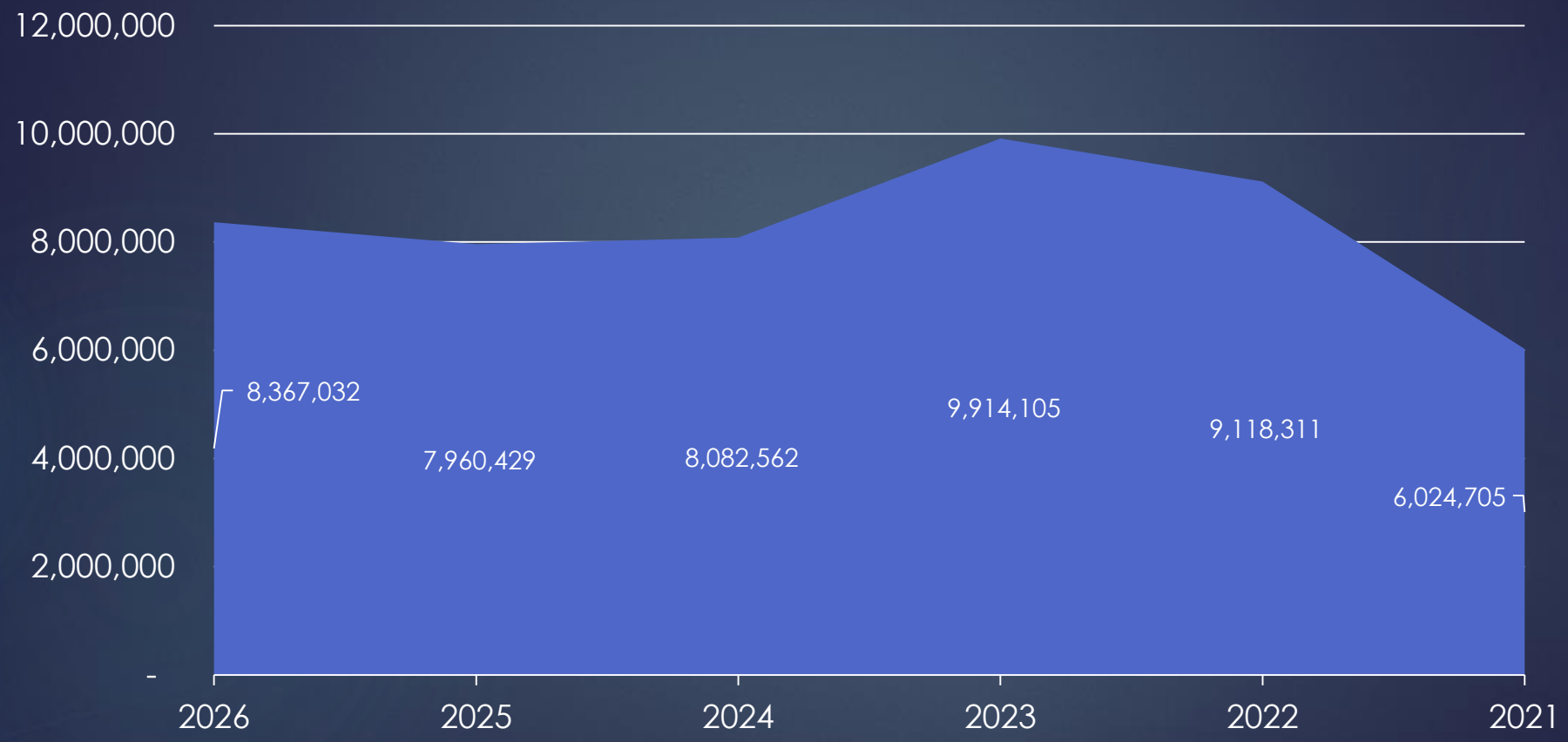
	30-Jun-26 - PKR	30-Jun-25 - PKR
Revenue from contracts with customers	**31,679,286,557**	30,433,100,980
Cost of sales	**(29,361,963,816)**	(28,238,816,781)
Gross profit	**2,317,322,741**	**2,194,284,199**
Other income	**95,358,256**	133,238,122
Selling and distribution expenses	**(399,733,671)**	(440,590,414)
Administrative expenses	**(370,413,457)**	(340,328,779)
Other expenses	**(25,086,142)**	(14,851,375)
	(795,233,270)	**(795,770,568)**
Impairment reversals/(allowance) for expected credit losses	**4,702,013**	(7,424,737)
Operating profit	**1,622,149,740**	**1,524,327,016**
Finance costs	**(1,157,963,772)**	(1,248,199,536)
Notional interest income	**398,458,571**	-
Profit before levies and income taxes	**862,644,539**	**276,127,480**
Provision for levies	**(356,865,354)**	(373,009,078)
Profit/(loss) before income taxes	**505,779,185**	**(96,881,598)**
Provision for income taxes	**(98,025,457)**	-
Profit/(loss) after income taxes	**407,753,728**	**(96,881,598.00)**
Basic earning/(loss) per share	**63.39**	(15.06)


Turnover - PKR in "000"
35,000,000
30,000,000
25,000,000
20,000,000
15,000,000
10,000,000
5,000,000
-
31,679,287
30,433,101
31,821,773
24,156,586
22,030,769
15,430,567
2026
2025
2024
2023
2022
2021

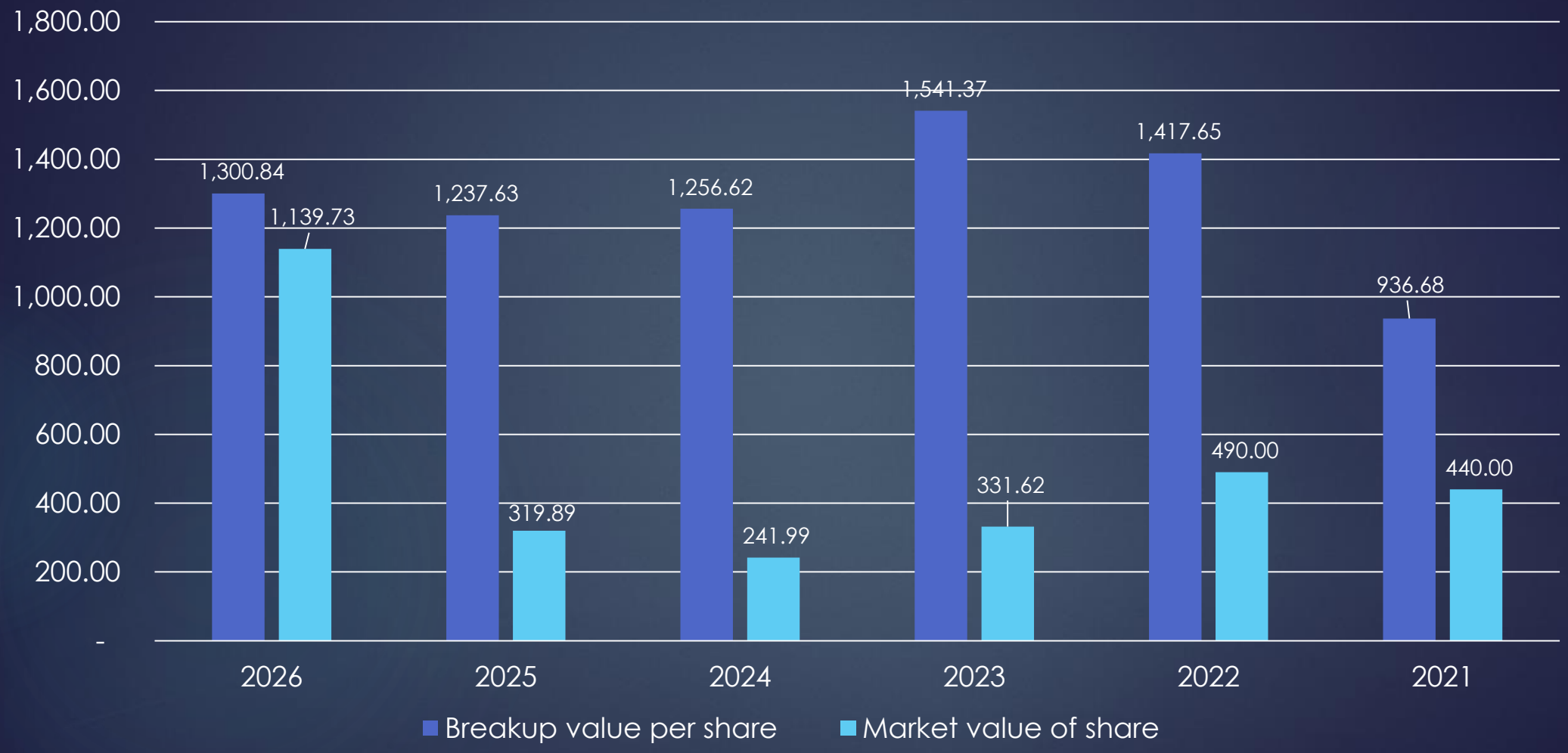
PBT & PAT - %

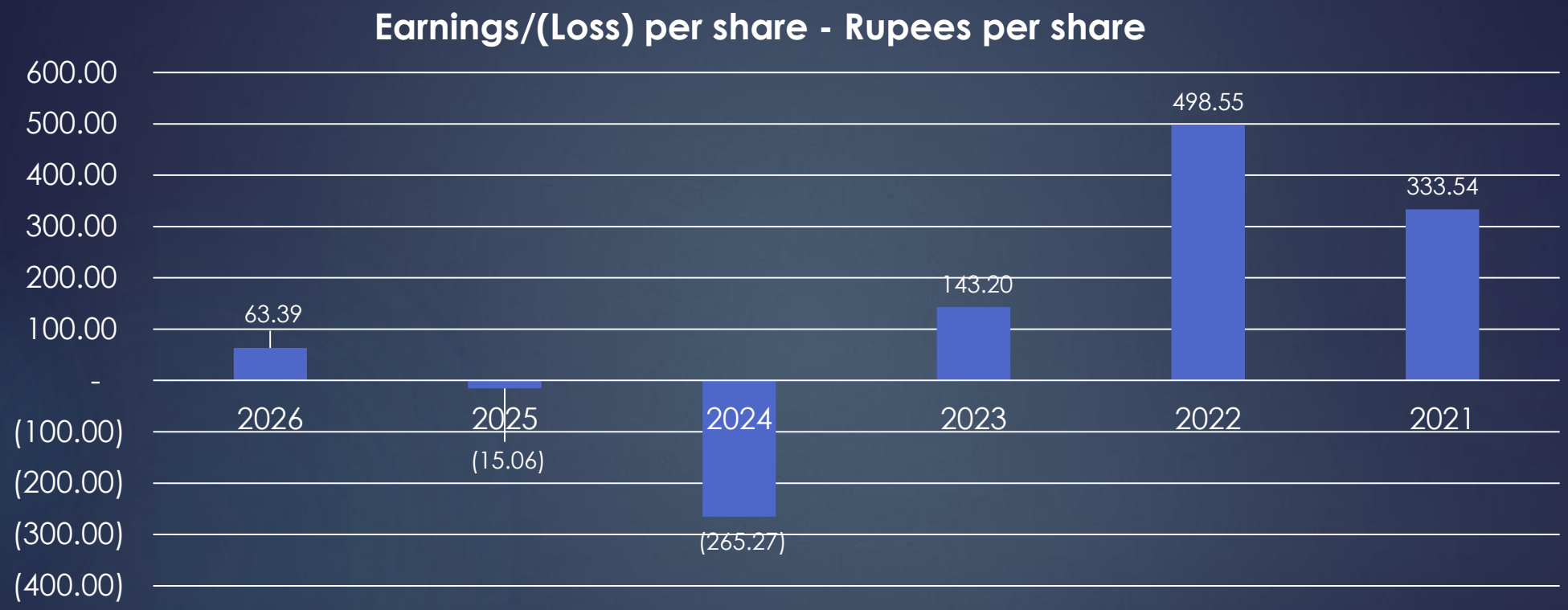

20.00%
15.00%
10.00%
5.00%
0.00%
-5.00%
-10.00%
2.72%
1.29%
0.91%
-0.32%
-5.36%
-5.36%
2.87%
3.81%
17.20%
14.56%
15.82%
13.90%
2026
2025
2024
2023
2022
2021
Profit before tax & levies (%)
Profit after tax (%)

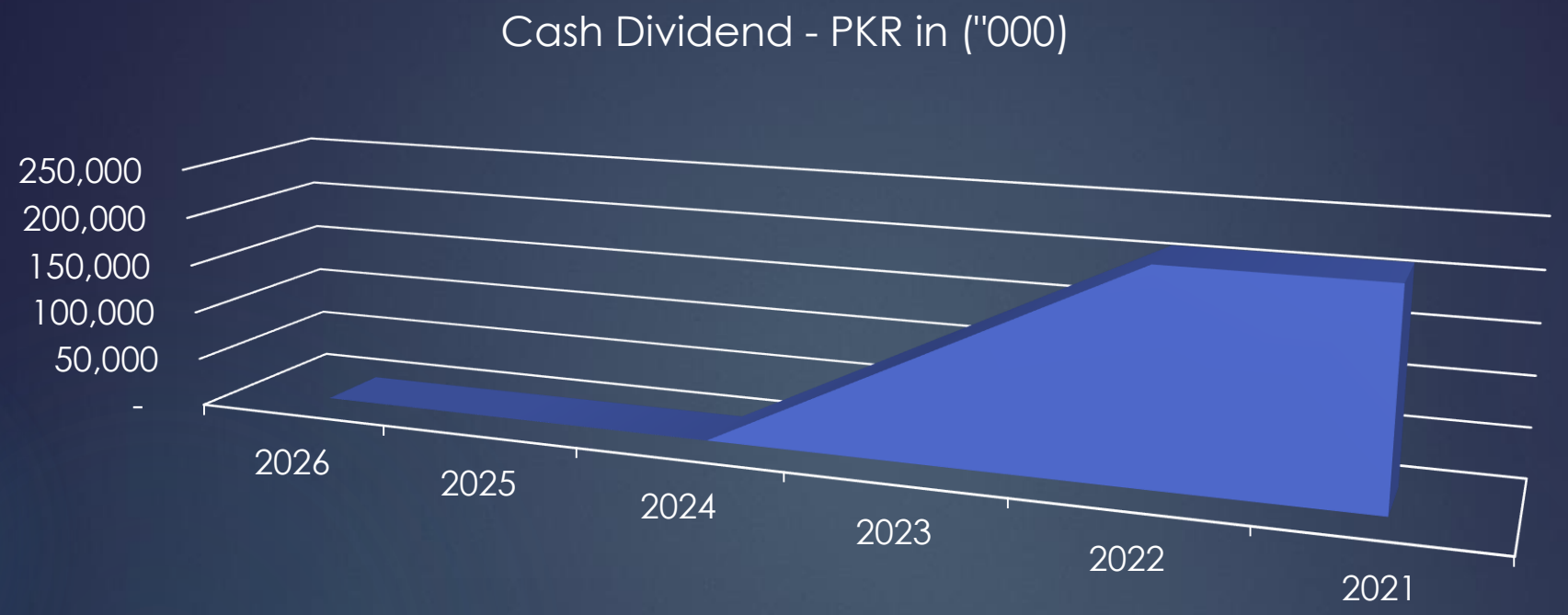
Shareholder Equity - PKR in “000”



Breakup Value and Market Price Per Share



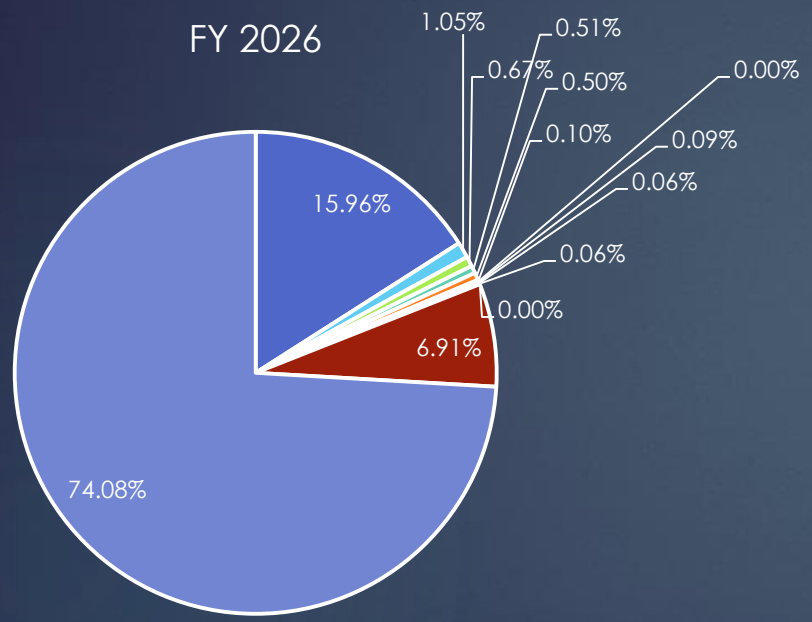

Earnings/(Loss) per share - Rupees per share
600.00
500.00
400.00
300.00
200.00
100.00
-
(100.00)
(200.00)
(300.00)
(400.00)
63.39
(15.06)
(265.27)
143.20
498.55
333.54
2026
2025
2024
2023
2022
2021

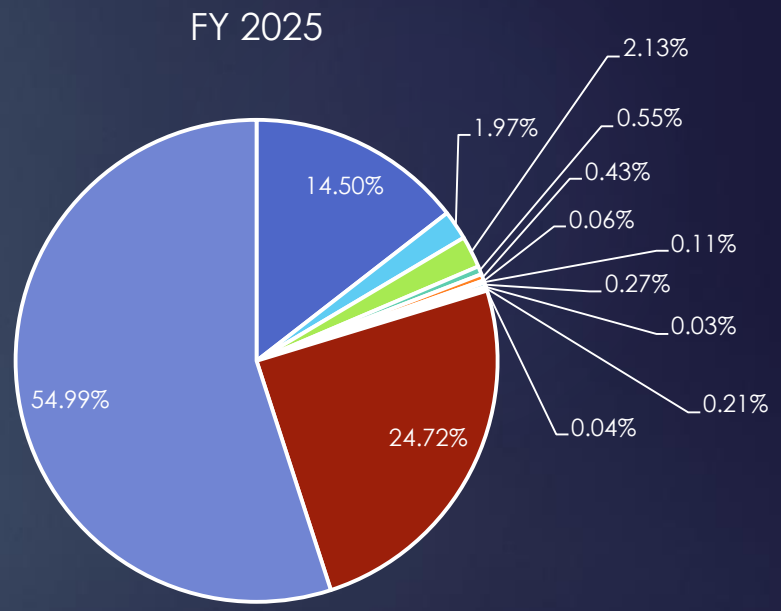


	2026	2025	2024	2023	2022	2021
Cash Dividend - PKR in ('000)	-	-	-	106,128	212,256	212,256

Segmental Analysis

Sales as per Geographical Location

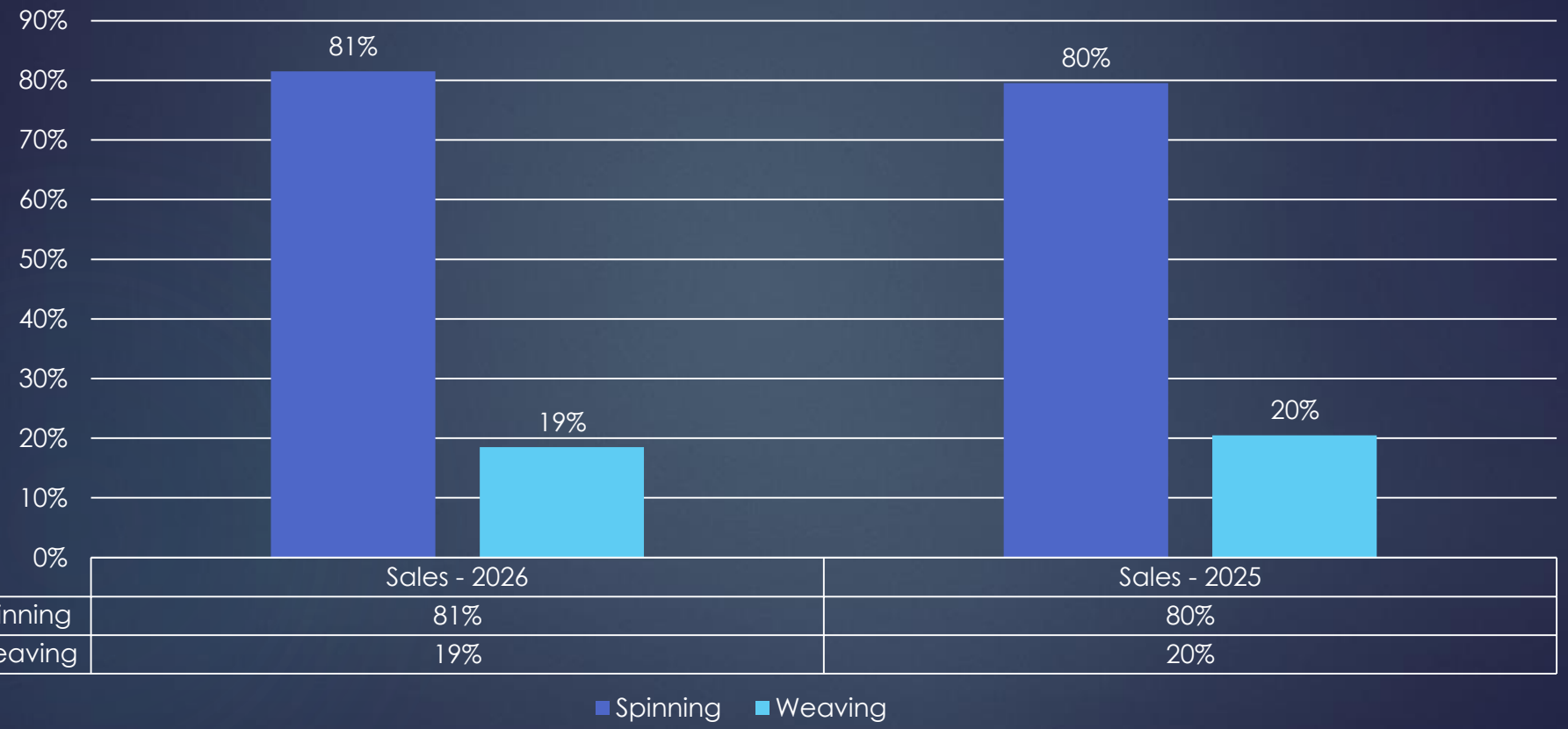




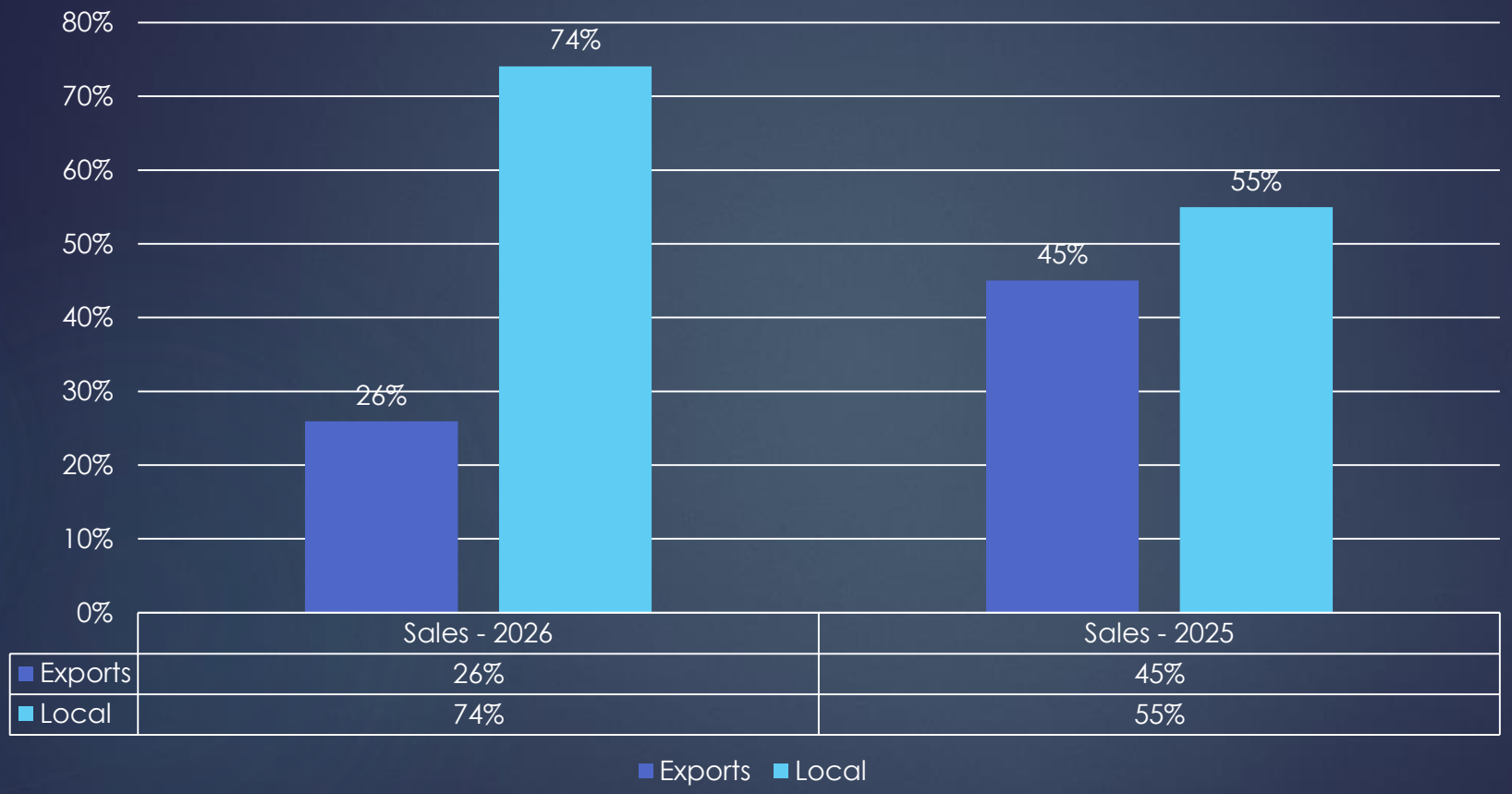
China and Hong Kong, Italy, Bangladesh, Belgium, Germany, USA, Russia, France, Japan, Paraguay, Spain, Other Countries, Pakistan

China and Hong Kong, Italy, Bangladesh, Belgium, Germany, USA, Russia, France, Japan, Paraguay, Spain, Other Countries, Pakistan

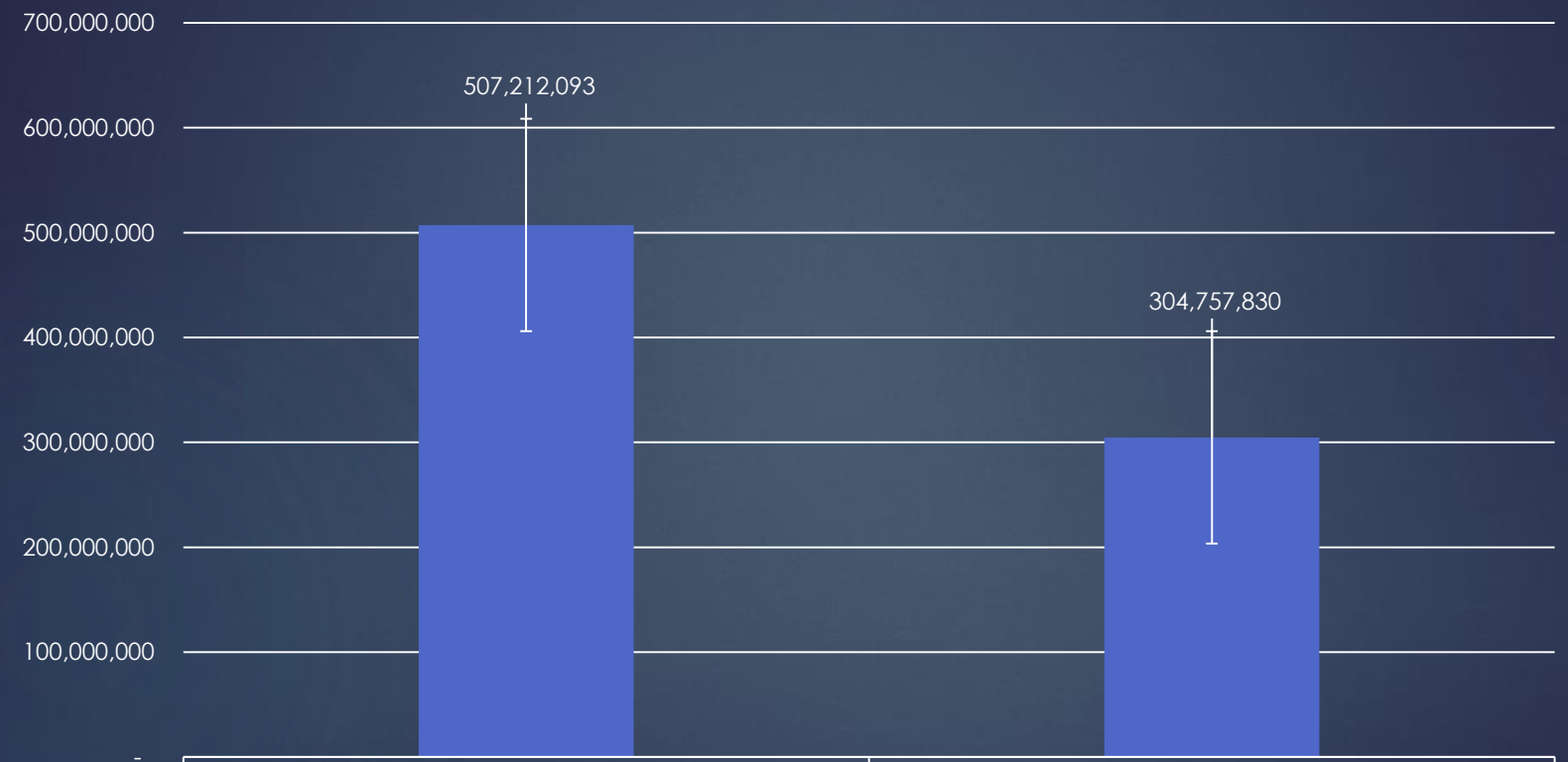
Segmental Revenue



Sales Breakup - Export v/s Local



Intersegment Revenue



	2026	2025
Intersegment revenue	507,212,093	304,757,830

Key Clientele

- Xiamen Port Commerce Information Co., Ltd.
- Anhui Time Technology Co., Ltd.
- Guangdong Wintex Supply Chain Co. Ltd.
- Guangzhou Textiles Holdings Ltd.
- China National Cotton Group Guangdong Cotton Corp. Ltd.
- Utexbel
- Xiamen ITG Group Corp. Ltd.
- Style Textile (Pvt.) Ltd.
- Nishat Mills Limited
- Faisal Spinning Mills Limited
- Kohinoor Mills Ltd.
- Arctex (Pvt) Limited
- Gul Ahmed Textile Mills Limited
- Diamond Fabrics Limited
- Motifz Textile (Private) Limited
- Interloop Limited
- HKB Retail (SMC-Private) Limited
- Sapphire Textile Mills Limited
- Vanguard Textiles (Pvt.) Ltd.
- Sarena Textile Industries (Pvt.) Ltd.

Historical Data

	Year-Wise Operating Data					
	2026	2025	2024	2023	2022	2021
Spinning Unit						
Spindle installed	87,888	87,888	86,496	86,496	73,440	72,240
Spindles worked	87,888	87,888	86,496	86,496	73,440	72,240
Installed capacity after conversion into 20/s count - Kg	35,700,000	35,700,000	35,154,000	35,154,000	29,570,000	27,583,000
Actual production converted into 20s - Kg	34,354,000	33,549,000	29,939,000	26,369,000	28,551,000	26,639,000
Weaving Unit						
Air jet looms installed	140	140	150	150	150	150
Air jet looms worked	140	140	150	150	150	150
Installed capacity after conversion into 50 picks - Meter	26,780,000	26,780,000	27,848,000	27,848,000	30,866,000	29,355,000
Actual production converted to 50 picks - Meter	20,728,000	21,428,000	27,930,000	25,061,000	25,044,000	23,820,000

Ratios	2026	2025	2024	2023	2022	2021
Performance						
Sales growth percentage - Year to Year basis	4.09%	-4.36%	31.73%	9.65%	42.77%	24.85%
Gross profit (%)	7.31%	7.21%	3.84%	10.65%	22.94%	21.45%
Profit/(Loss) before tax & levies -%	2.72%	0.91%	-5.36%	2.87%	17.20%	15.82%
Profit/(Loss) after tax - %	1.29%	-0.32%	-5.36%	3.81%	14.56%	13.90%
Breakup value per share - Rupees per share	1,300.84	1,237.63	1,256.62	1,541.37	1,417.65	936.68
Market value of share - at the year end - Rupees per share	1,139.73	319.89	241.99	331.62	490.00	440.00
Earnings/(Loss) per share - Rupees per share	63.39	(15.06)	(265.27)	143.20	498.55	333.54
Price earning ratio	17.98	(21.24)	(0.91)	2.32	0.98	1.32
Leverage						
Gearing ratio	1.34	1.65	1.40	1.42	0.66	0.39
Debt to equity (%)	32.18%	39.66%	45.95%	44.91%	33.58%	31.42%
Interest covering ratio	2.14	1.22	0.14	1.69	18.13	11.86
Liquidity ratio						
Current ratio	1.38	1.26	1.38	1.49	2.25	4.61

Question & Answers Session

The honorable guest and shareholders of the company are requested to proceed for questions and answer session with regard to the financial statements for the year ended June 30, 2026.

Thanks