Sitara Chemical Industries Limited

Corporate Briefing Session

FY 2025-26

Date: **November 25, 2026**

EXCELLENCE, QUALITY, TRUST.



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Company Profile



Company at a Glance

Sep 08, 1981	**Jun 10, 1987**	**Mar 14, 2019**	**630 MT / day**
Incorporated as a public limited company	Listed; corporate symbol “SITC”	Shariah compliant, certified by SECP	Caustic soda manufacturing capacity

Incorporation: Incorporated as a public limited company under the Companies Act 1913.

Listing: Listed on the Karachi Stock Exchange; corporate symbol “SITC”.

Auditors: M/s. Yousuf Adil (Chartered Accountants).

Shariah status: Certified by SECP under Shariah Governance Regulations 2023. Shariah Advisor: M/s. Alhamd Shariah Advisory Services.

Market position: Largest Chlor-Alkali based chemical complex in Pakistan.

Our Locations

Head office in Karachi and integrated manufacturing complex in Punjab



HEAD OFFICE

Karachi

601-602 Business Centre, Mumtaz Hasan Road,
Off I.I. Chundrigar Road, Karachi-74000

PLANT SITE

Faisalabad–Sheikhupura Road

28/32 KM, Faisalabad–Sheikhupura Road,
Faisalabad, Punjab

Our Businesses and Power Infrastructure

Chemical Division

- Basic Chemicals, Specialty chemicals and Liquid CO2 products
- Oleo chemicals manufacturing plant with production Capacity of 34,000 M. ton per year

Textile Division

- 28,512 spindles installed for producing quality yarn
- Own suiting fabric marketed under the brand “Rajah’s”

Power plants

29 MW	Captive Gas Fired Power Plant
38 MW	Captive Coal Fired Power Plant - I
50 MW	Captive Coal Fired Power Plant-II

A+ / A-2

Credit rating (long-term / short-term)

During FY 2025-26, VIS Credit Rating Company Ltd. reaffirmed SCIL’s ratings at A+ (Long-Term) and A-2 (Short-Term), reflecting strong credit quality and sound liquidity.

Board and Governance

Board of Directors	
Mr. Ahmad Hassan	Chairman (Independent)
Mr. Muhammad Adrees	Chief Executive Officer (Executive)
Mr. Ijaz Hussain	Director (Executive)
Mr. Haroon Ahmad Zuberi	Director (Independent)
Mr. Abdul Awwal	Director (Non-executive)
Mr. Najmul Hoda Khan	Director (Non-executive)
Mrs. Shala Waheed Sher	Director (Non-executive)

Audit Committee	
Chairman	Mr. Haroon Ahmad Zuberi
Member	Mr. Najmul Hoda Khan
Member	Mr. Abdul Awwal

HR & Remuneration Committee	
Chairman	Mr. Ahmad Hassan
Member	Mr. Muhammad Adrees
Member	Mrs. Shala Waheed Sher

Chief Financial Officer
Mr. Zakir Hussain (FCA)

Company Secretary
Mr. Mazhar Ali Khan

Head of Internal Audit
Mr. Asghar Ali (ACMA)

Our Products

Two divisions: Chemical and Textile

1- Chemical Division

a) Basic Chemicals

- Caustic Soda Liquid
- Caustic Soda Flakes
- Sodium Hypochlorite
- Hydrochloric Acid
- Liquid Chlorine
- Bleaching Powder

b) Major Specialty Chemicals

- Calcium Chloride (77% & 94%)
- Magnesium Sulphate
- Magnesium Chloride
- Ferric Chloride

c) Oleo Chemicals

- Soap Noodles
- Glycerin
- Stearic Acid

d) Gases

- Liquid Carbon Dioxide (CO_2)

e) Building Materials

- Fly-Ash Bricks and Tuff Tiles

2- Textile Division

a) Yarn

- Yarn

b) Finished Fabric

- Rajah's

02

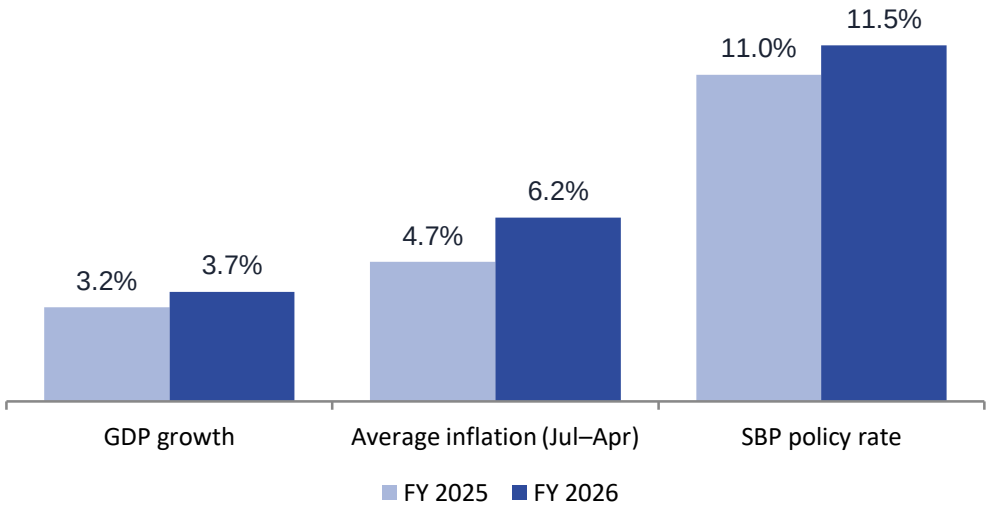
Economic Overview



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Economic Overview

Pakistan macro indicators, FY 2025 vs FY 2026



3.70%
GDP growth FY 2026 (FY 2025: 3.18%)

6.2%
Average inflation Jul–Apr FY 2026 (4.7% last year)

11.5%
SBP policy rate in June 2026 (11% in June 2025)

- Pakistan's economy continued its recovery in FY 2026 from FY 2025.
- SBP increased the policy rate to 11.5% in June 2026 Vs. 11% prevailing in June 2025, increasing borrowing costs for businesses.

03

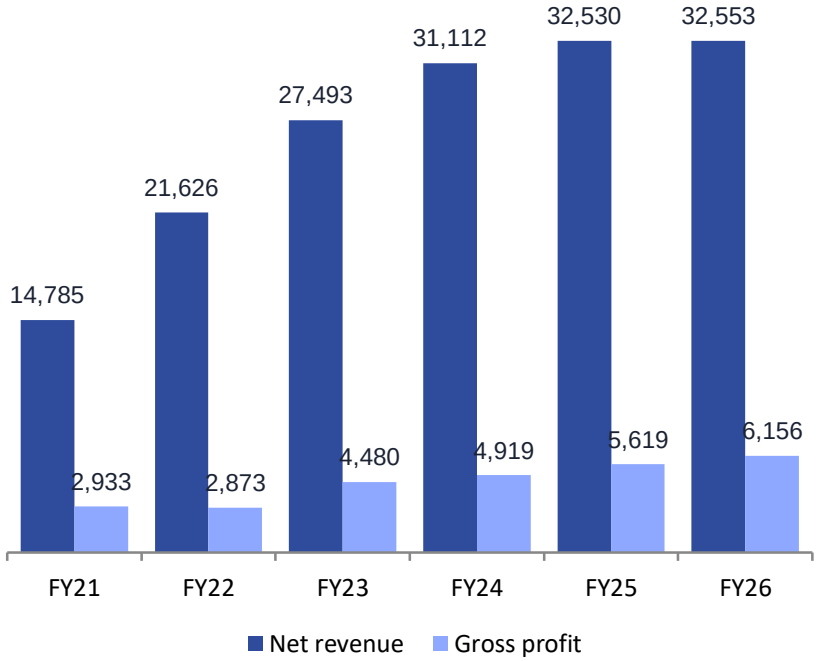
Financial Highlights



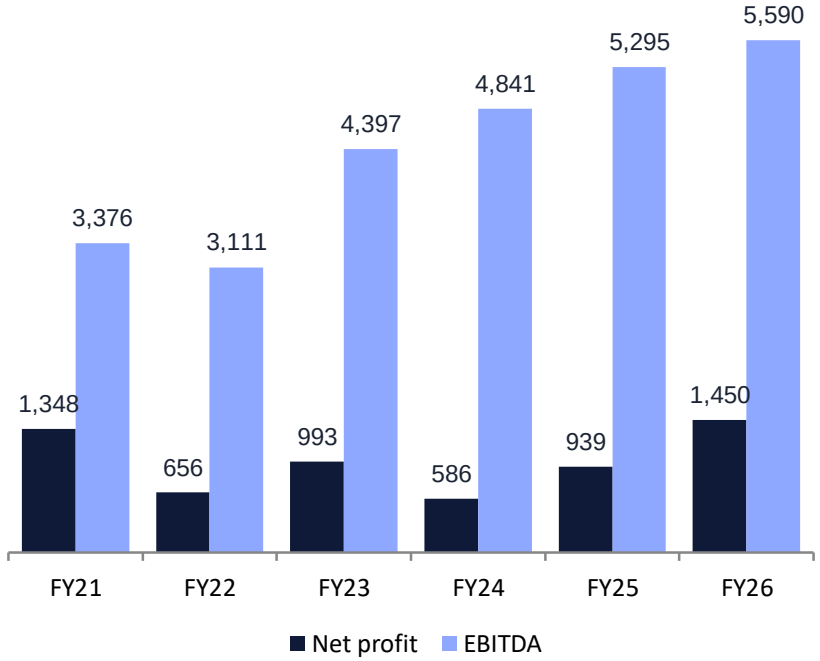
Six-Year Performance Trend

Rs in million

Net revenue and gross profit

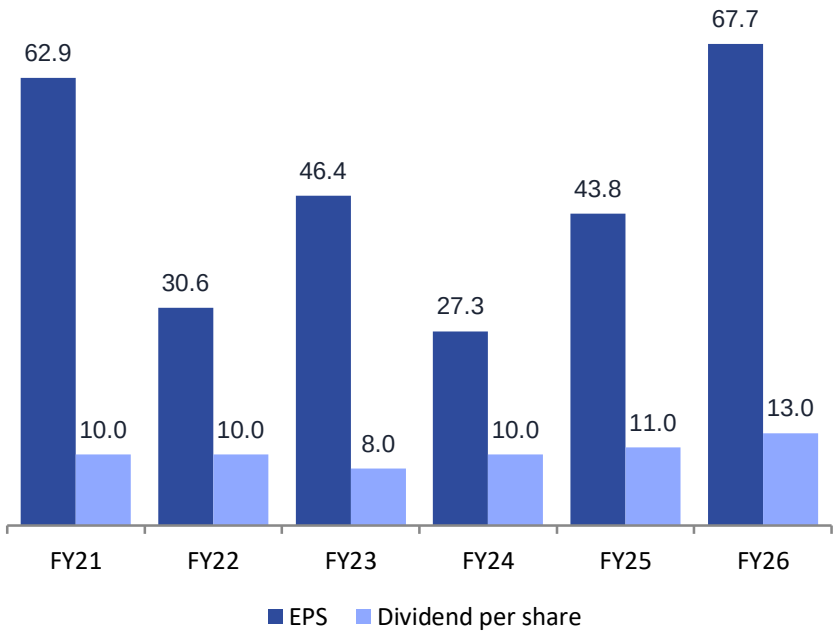


Net profit and EBITDA

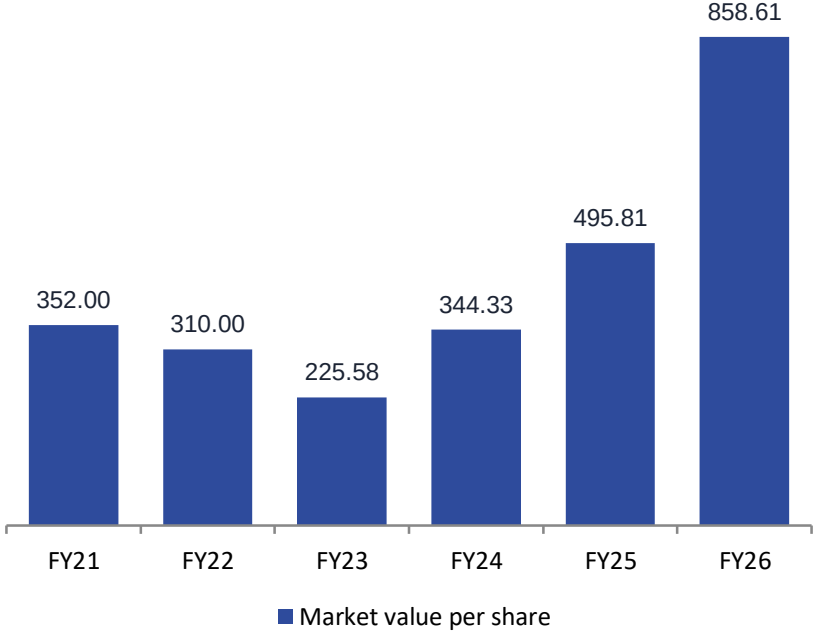


Earnings, Dividend and Market Value per Share

Earnings and dividend per share (PKR)



Market value per share (PKR)



Statement of Profit or Loss

For the year ended June 30, 2026

	2026 (Rupees)	2025 (Rupees)
Revenue from contracts with customers - net	32,552,862,080	32,530,215,524
Cost of sales	(26,397,152,645)	(26,911,254,339)
Gross profit	6,155,709,435	5,618,961,185
Distribution cost	(755,471,264)	(520,923,571)
Administrative expenses	(1,352,646,036)	(1,259,270,477)
Impairment loss on financial assets	(172,746,239)	(170,681,422)
Other expenses	(211,386,982)	(193,769,295)
Finance cost	(1,541,587,253)	(1,903,629,448)
	(4,033,837,774)	(4,048,274,213)
	2,121,871,661	1,570,686,972
Other income	250,976,272	290,619,451
Profit before income tax, levy and final tax	2,372,847,933	1,861,306,423
Levy	(406,910,776)	-
Final tax	-	(1,758,000)
Profit before tax	1,965,937,157	1,859,548,423
Provision for taxation	(515,662,161)	(920,273,870)
Profit for the year	**1,450,274,996**	**939,274,553**
Earnings per share - basic and diluted	67.68	43.83

Statement of Financial Position

As at June 30, 2026

	2026 (Rupees)	2025 (Rupees)
ASSETS		
Non-current assets		
Property, plant and equipment	32,374,689,802	29,901,979,692
Intangible assets	7,278,557	6,371,408
Investment property	3,418,982,099	3,418,251,172
Long term investments	20,038,687	20,038,687
Long term loans and advances	559,919,077	539,654,841
Long term deposits	125,334,279	125,334,279
	36,506,242,501	34,011,630,079
Current assets		
Stores, spare parts and loose tools	1,864,194,920	1,710,214,125
Stock in trade	5,250,264,326	4,190,277,216
Trade debts	2,715,971,293	2,919,787,832
Loans, advances and receivables	592,364,613	994,854,079
Trade deposits, prepayments and other receivables	38,201,786	60,867,513
Advance income tax	820,316,227	1,006,477,793
Income tax refundable	1,912,604,986	1,543,614,808
Other financial assets	1,265,881,589	773,940,332
Cash and bank balances	221,754,127	334,865,371
	14,681,553,867	13,534,899,069
Total assets	**51,187,796,368**	**47,546,529,148**

Statement of Financial Position (cont.)

As at June 30, 2026

	2026 (Rupees)	2025 (Rupees)
EQUITY AND LIABILITIES		
Share capital and reserves		
Share capital	214,294,070	214,294,070
Reserves	1,857,049,414	1,568,514,450
Unappropriated profit	14,823,132,454	13,404,338,197
Surplus on revaluation of property, plant and equipment	3,556,459,234	3,678,569,739
Total equity	**20,450,935,172**	**18,865,716,456**
LIABILITIES		
Non-current liabilities		
Long term financing	6,454,023,460	8,021,930,747
Deferred taxation	4,178,406,164	3,770,611,487
Deferred liabilities	128,566,668	176,292,219
	10,760,996,292	11,968,834,453
Current liabilities		
Trade and other payables	5,712,701,271	4,502,400,730
Profit / financial charges payable	877,540,776	1,194,155,240
Short term borrowings	10,523,099,411	9,340,377,001
Provision for taxation	614,392,559	839,711,715
Unclaimed dividend	31,555,913	29,912,322
Current portion of long term financing	2,216,574,974	805,421,231
	19,975,864,904	16,711,978,239
Total equity and liabilities	**51,187,796,368**	**47,546,529,148**

Extracts from the Statement of Cash Flows

For the year ended June 30, 2026 | Summary

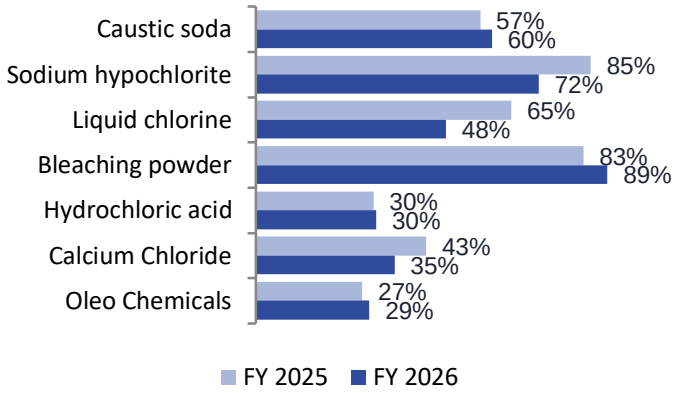
	2026 (Rupees)	2025 (Rupees)
Net cash generated from operating activities	2,687,034,559	3,156,254,179
Net cash used in investing activities	(3,570,865,478)	(7,365,431,985)
Net cash generated from financing activities	770,719,675	4,183,567,412
Net decrease in cash and cash equivalents	(113,111,244)	(25,610,394)
Cash and cash equivalents at beginning of the year	334,865,371	360,475,765
Cash and cash equivalents at end of the year	**221,754,127**	**334,865,371**

Plant Capacity and Production

FY 2025-26 | Chemical Division, tons

Product	Designed capacity		Actual production	
	2025	2026	2025	2026
Caustic soda	207,900	207,900	118,085	**124,025**
Sodium hypochlorite	66,000	74,800	55,967	**53,542**
Liquid chlorine	14,850	14,850	9,595	**7,143**
Bleaching powder	7,920	7,920	6,569	**7,051**
Hydrochloric acid	363,000	363,000	108,214	**110,180**
Calcium Chloride prills	13,200	13,200	5,684	**4,636**
Oleo Chemicals	34,000	34,000	9,157	**9,746**

Capacity utilization (%)



Textile Division: Ring Spinning

28,512
Spindles installed

3
Shifts per day

11.06 mn kg
Installed capacity (20/s count)

8.54 mn kg
Actual yarn production (FY25: 8.04 mn kg)

04

Strategic / Operational Developments

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Coal Fired Power Plant (CFPP): 50 MW

Strategic milestone completed during FY 2026

- During FY 2026, the company successfully completed and commissioned its 50 MW coal-fired power plant, a significant milestone in its efforts to strengthen operational efficiency and enhance energy security.
- The project is a strategic investment to optimize the Company's energy mix and generate savings in energy costs over the long term.

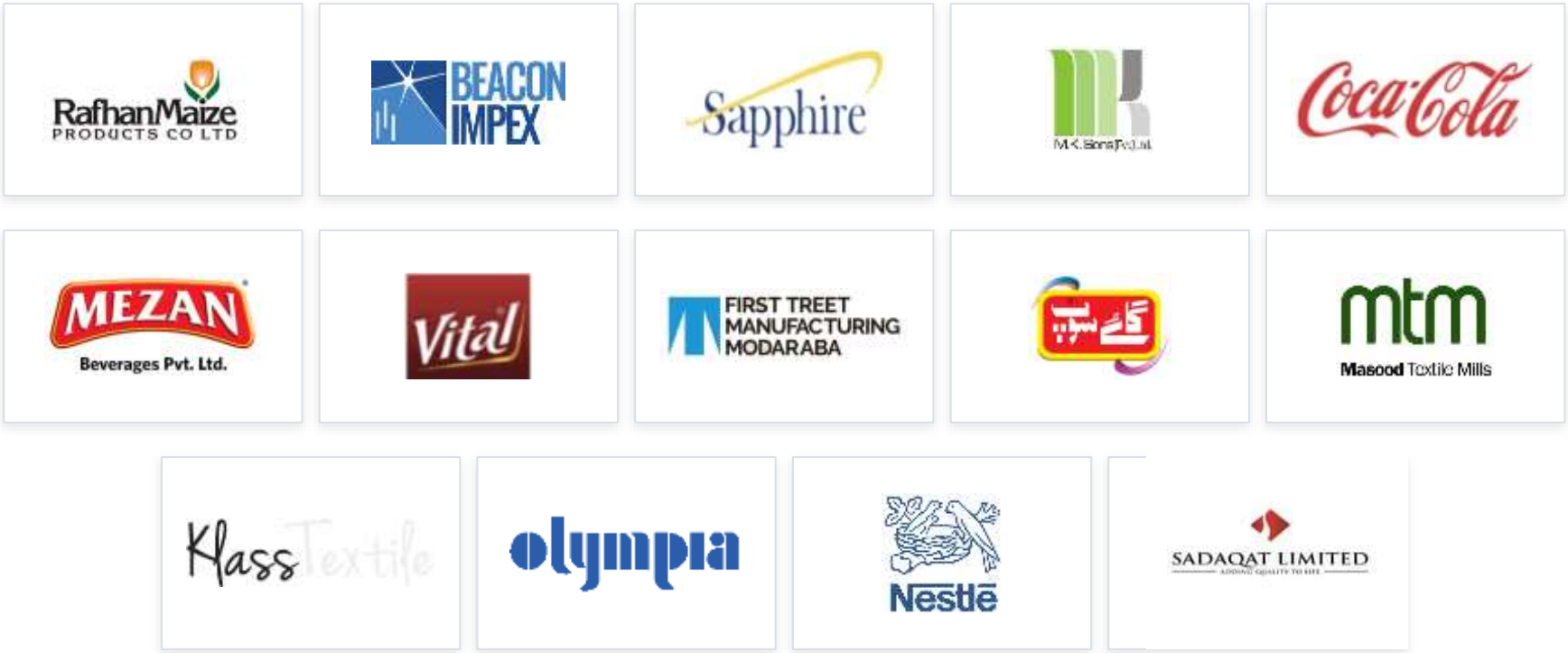


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Major Customers



Our Major Customers



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Future Outlook

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Future Outlook: Key Business Challenges

1. Volatility in global energy and coal prices due to the ongoing US-Iran conflict.
2. Persistent inflationary pressures leading to higher operating costs.
3. Possible monetary tightening by the SBP to contain inflation, which may increase financing cost and put pressure on downstream profitability.
4. Depreciation of PKR against the US dollar.
5. Weak domestic and global demand for chemicals and textile products.



Questions & Answers

We welcome your questions

Thank You

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