

PERVEZ AHMED CONSULTANCY SERVICES LIMITED

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To

The General Manager

Pakistan Stock Exchange Limited

Karachi

October 5, 2026

Subject: Financial Results for the Year Ended June 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of Pervez Ahmed Consultancy Services Limited, at its meeting held today at the Registered Office of the Company situated at 20-K, Gulberg II, Lahore, duly considered and recommended the followings;

Cash Dividend	Nil
Bonus Shares	Nil
Right Shares	Nil

The Board of Directors has also approved the following financial results for the year ended June 30, 2026

	2026	2025
	Rupees	Rupees
Revenue from contracts with customers	-	-
Administrative & other charges	(3,363,140)	(1,882,362)
Change in fair value of investments	1,726,782	608,955
Other income	2,601,505	-
	965,147	(1,273,407)
Share of profit of associate	15,157,961	9,357,485
Profit before taxation	16,123,108	8,084,078
Taxation	-	-
Profit after taxation	16,123,108	8,084,078
Earning per share - basic and diluted	0.086	0.043

The auditors have expressed an adverse opinion in their audit report in respect of the Company's ability to continue as a going concern, with particular reference to suspended operations in the principal line of operations, certain pending litigations and legal proceedings initiated against the Company by a banker and a creditor. These matters have been highlighted by the auditors as significant factors that may have an impact on the Company's financial position and its ability to continue its operations on a going-concern basis. However, the management is fully cognizant of these matters and is taking all reasonable and appropriate measures to address and resolve the outstanding legal and financial issues.

The Annual General Meeting of the Company will be held on October 28, 2026 at 4:00 p.m. at the Avari Xpress, 11-K, Main Boulevard, Gulberg II, Lahore

Director

Chief Financial Officer

Chief Executive

Pervez Ahmed Consultancy
Services Limited
Company Secretary

20-K, Gulberg II, Lahore

PERVEZ AHMED CONSULTANCY SERVICES LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2026

		2026	2025
	NOTE	RUPEES	
NON CURRENT ASSETS			
Property and equipment	5	9,940	12,809
Long term investments	6	107,536,802	91,720,591
Long term deposits	7	150,000	150,000
		107,696,742	91,883,400
CURRENT ASSETS			
Short term investments	8	3,302,912	2,234,380
Trade receivables	9	-	600,000
Other receivables	10	-	580,000
Bank balances	11	919,179	919,179
		4,222,091	4,333,558
CURRENT LIABILITIES			
Trade and other payables	12	(477,734,194)	(480,136,002)
Unclaimed dividend		(885,404)	(885,404)
Accrued interest	13	(21,757,327)	(21,757,327)
Short term borrowings	14	(89,839,551)	(89,839,551)
Due to related parties	15	(59,772,689)	(57,732,114)
Provision for taxation	24 & 21	-	(60,000)
		(649,989,165)	(650,410,398)
NET CURRENT ASSETS		(645,767,074)	(646,076,840)
NON-CURRENT LIABILITIES			
		-	-
NET ASSETS			
		(538,070,331)	(554,193,440)
SHARE CAPITAL AND RESERVES			
Authorized share capital	16	2,300,000,000	2,300,000,000
Issued share capital	17	1,865,684,870	1,865,684,870
Discount on issue of shares	18	(818,331,810)	(818,331,810)
Accumulated losses		(1,606,046,241)	(1,622,169,350)
		(558,693,181)	(574,816,290)
Share deposit money	19	20,622,850	20,622,850
TOTAL EQUITY		(538,070,331)	(554,193,440)
CONTINGENCIES AND COMMITMENTS			
	20	-	-
		(538,070,331)	(554,193,440)

The annexed notes from 1 to 38 form an integral part of these financial statements. ^{Ro}


Chief Executive


Chief Financial Officer


Director

PERVEZ AHMED CONSULTANCY SERVICES LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2026

	NOTE	2026	2025
		RUPEES	
Other Income	21	2,601,505	-
Administrative expenses	22	(2,183,140)	(1,882,275)
Other Expenses	23	(1,180,000)	-
Financial charges		-	(87)
Changes in fair value of long term investments	6.2	658,250	254,250
Changes in fair value of short term investments	8	1,068,532	354,706
		965,147	(1,273,406)
Share of profit of associate	6	15,157,961	9,357,485
Profit before taxation		16,123,108	8,084,078
Provision for taxation	24	-	-
Profit after taxation		16,123,108	8,084,078
Profit per share - basic and diluted	25	0.086	0.043

The annexed notes from 1 to 38 form an integral part of these financial statements. RCo



Chief Executive



Chief Financial Officer



Director

PERVEZ AHMED CONSULTANCY SERVICES LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026

	2026	2025
	RUPEES	
Profit after taxation	16,123,108	8,084,078
Other comprehensive income	-	-
Total comprehensive income	16,123,108	8,084,078

The annexed notes from 1 to 38 form an integral part of these financial statements.^{RCO}



Chief Executive



Chief Financial Officer



Director

PERVEZ AHMED CONSULTANCY SERVICES LIMITED
 STATEMENT OF CHANGES IN EQUITY
 FOR THE YEAR ENDED 30 JUNE 2026

	Share capital	Capital reserves		Accumulated Loss	TOTAL EQUITY
	Issued share capital	Share deposit money	Discount on issue of shares		
----- (RUPEES) -----					
Balance as at 01 July 2024	1,865,684,870	20,622,850	(818,331,810)	(1,630,253,428)	(562,277,518)
Comprehensive loss					
Profit after taxation	-	-	-	8,084,078	8,084,078
Other comprehensive income	-	-	-	-	-
Total comprehensive income	-	-	-	8,084,078	8,084,078
Balance as at 01 July 2025	1,865,684,870	20,622,850	(818,331,810)	(1,622,169,350)	(554,193,440)
Comprehensive income					
Profit after taxation	-	-	-	16,123,108	16,123,108
Other comprehensive income	-	-	-	-	-
Total comprehensive income	-	-	-	16,123,108	16,123,108
Balance as at 30 June 2026	1,865,684,870	20,622,850	(818,331,810)	(1,606,046,241)	(538,070,331)

The annexed notes from 1 to 38 form an integral part of these financial statements.



Chief Executive



Chief Financial Officer



Director

PERVEZ AHMED CONSULTANCY SERVICES LIMITED
STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED 30 JUNE 2026

	2026	2025
	RUPEES	
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	16,123,108	8,084,078
Adjustments for non-cash and other items		
Changes in fair value of investments at FVTPL	(1,726,782)	(608,956)
Share of (profit)/loss of associate	(15,157,961)	(9,357,485)
Bad Debt expense	1,180,000	-
Withholding tax payable written back	(2,541,505)	-
Provision for taxation written back	(60,000)	-
Depreciation	2,869	3,779
	(18,303,379)	(9,962,661)
	(2,180,271)	(1,878,583)
Changes in working capital		
Trade and other payables	(2,461,809)	(944,510)
Cash used in operations	(4,642,080)	(2,823,093)
CASH FLOW FROM INVESTING ACTIVITIES	-	-
CASH FLOW FROM FINANCING ACTIVITIES		
Borrowings from related parties - net	4,642,080	2,851,401
Net cash generated from financing activities	4,642,080	2,851,401
NET INCREASE IN CASH AND CASH EQUIVALENTS	-	28,308
CASH AND CASH EQUIVALENTS AS AT BEGINNING OF THE YEAR	919,179	890,871
CASH AND CASH EQUIVALENTS AS AT END OF THE YEAR	919,179	919,179

The annexed notes from 1 to 38 form an integral part of these financial statements. *RCO*


Chief Executive


Chief Financial Officer


Director