



SITARA ENERGY LIMITED

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Email : corporate@sitara.pk
Website : www.sitara.pk

October 2, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Subject : Financial Results for the year ended June 30, 2026

We have to inform you that the Board of Directors of our company in their meeting held on October 2, 2026 at 3:00 p.m. at Faisalabad recommended the following:

Interim Cash Dividend	Nil
Bonus Shares	Nil
Right Shares	Nil
Any Other Entitlement / Corporate Action	Nil
Any Other Price Sensitive Information	Nil

The Financial statements of the company for the year ended June 30, 2026 are attached:

Statement of Profit or Loss
Statement of Financial Position
Statement of Changes in Equity
Statement of Cash Flows

The Annual General Meeting of the Company will be held on **October 28, 2026** at **3:00 p.m., at Karachi.**

The Share Transfer Books of the Company will be closed from **October 22, 2026** to **October 28, 2026** (both days inclusive). Transfers received at the M/s. THK Associates (Pvt) Limited, Plot No. 32-C, Jami Commercial Street 2, D.H.A., Phase VII, Karachi, at The close of business on **October 21, 2026** will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company will be transmitted through PUCARS.

Thanking you

Yours truly
For **SITARA ENERGY LIMITED**

(MAZHAR ALI KHAN)
Company Secretary



SITARA ENERGY LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
Sales - net	28	33,204,801	176,069,795
Cost of generation	29	46,692,747	214,661,942
Gross (loss)		<u>(13,487,946)</u>	<u>(38,592,147)</u>
Other income	30	171,174,367	360,660,933
		<u>157,686,421</u>	<u>322,068,786</u>
Operating expenses	31	64,812,705	68,348,807
Other operating expenses	32	2,270,983	27,365,327
Finance cost	33	47,454,049	53,923,435
		<u>114,537,737</u>	<u>149,637,569</u>
Profit for the year before levies and income tax		<u>43,148,684</u>	<u>172,431,217</u>
Levies	34	7,301	2,152,472
Profit before income tax		<u>43,141,383</u>	<u>170,278,745</u>
Provision for taxation	35	(6,852,683)	(3,141,610)
Profit for the year		<u>36,288,700</u>	<u>167,137,135</u>
Earnings per share - Basic and diluted	36	<u>1.90</u>	<u>8.75</u>

The annexed notes 1 to 45 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER

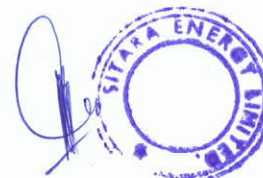
DIRECTOR

CHIEF FINANCIAL OFFICER

SITARA ENERGY LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees		Note	2026 Rupees	2025 Rupees
SHARE CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorised capital 30,000,000 ordinary shares of Rs. 10/- each.		300,000,000	300,000,000	Property, plant and equipment	14	772,356,290	689,540,079
Issued, subscribed and paid up capital	4	190,920,000	190,920,000	Investment property	15	789,915,423	1,120,865,916
Capital reserve - share premium	5	143,190,000	143,190,000	Investment in subsidiary	16	50,000,000	50,000,000
Revenue reserves	6	1,041,073,846	1,004,785,146	Long term loan	17	5,000,000	5,000,000
		1,375,163,846	1,338,895,146	Long term deposits	18	1,777,960	1,511,200
						1,619,049,673	1,866,917,195
NON-CURRENT LIABILITIES				CURRENT ASSETS			
Long term financing	7	38,146,588	150,470,462	Stores, spares and loose tools	19	285,972,001	286,196,696
Deferred interest / markup	8	307,062,808	325,010,384	Stock of oil and lubricants	20	10,756,573	18,009,867
Advance rent	9	14,666,184	21,679,534	Trade debts	21	362,517,047	365,114,217
		359,877,580	497,160,380	Loans and advances	22	2,240,010	9,885,775
CURRENT LIABILITIES				Deposits and prepayments	23	30,845,001	33,057,197
Trade and other payables	10	649,924,753	623,791,836	Other receivables	24	175,449,775	241,324,758
Unclaimed dividend		3,702,824	3,702,824	Tax refunds due from Government	25	58,193,786	54,153,176
Interest / mark up payable	11	79,001,325	14,928,603	Short term investments	26	283,132	265,856
Short term bank borrowings	12	-	259,656,021	Cash and bank balances	27	71,802,466	25,960,933
Current portion of: Long term financing	7	112,321,874	126,931,921			998,059,791	1,033,968,295
Advance rent	9	7,548,000	7,548,000				
Provision for taxation - income tax	35	29,549,262	28,270,759				
		882,048,038	1,064,829,964				
CONTINGENCIES AND COMMITMENTS							
	13	-	-				
		2,617,109,464	2,900,865,490			2,617,109,464	2,900,865,490

The annexed notes 1 to 45 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

SITARA ENERGY LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

Issued, subscribed and paid up capital	Capital reserve	Revenue reserves			Total
	Share premium	General reserve	Accumulated (loss) / unappropriated profit	Sub total	

Rupees

Balance as at July 01, 2024	190,920,000	143,190,000	970,000,000	(132,351,989)	837,848,011	1,171,758,011
Total comprehensive income for the year						
Profit for the year	-	-	-	167,137,135	167,137,135	167,137,135
Other comprehensive income	-	-	-	-	-	-
	-	-	-	167,137,135	167,137,135	167,137,135
Balance as at June 30, 2025	190,920,000	143,190,000	970,000,000	34,785,146	1,004,785,146	1,338,895,146
Total comprehensive income for the year						
Profit for the year	-	-	-	36,288,700	36,288,700	36,288,700
Other comprehensive income	-	-	-	-	-	-
	-	-	-	36,288,700	36,288,700	36,288,700
Balance as at June 30, 2026	190,920,000	143,190,000	970,000,000	71,073,846	1,041,073,846	1,375,183,846

The annexed notes 1 to 45 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



SITARA ENERGY LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
(a) CASH FLOWS FROM OPERATING ACTIVITIES			
Profit for the year before levies and income tax		43,148,684	172,431,217
Adjustments for:			
Depreciation of property, plant and equipment	14.2	23,039,587	22,789,035
Depreciation of investment property	15	22,163,120	24,625,689
Provision for staff retirement benefits	29 & 31	643,312	897,998
(Reversal) / Provision for doubtful receivables	30 & 32	(5,000,000)	18,290,000
Provision for slow moving and obsolete store items	29 & 30	-	1,990,236
(Gain) on disposal of :			
Property, plant and equipment	30	-	(6,485,824)
Investment property	30	(148,816,767)	(11,168,310)
Reversal of provision of interest/ markup on short term borrowings	30	-	(324,376,089)
Dividend Income	30	(24,577)	(8,609,885)
Finance cost	33	47,454,049	53,923,435
Operating cash flows before working capital changes		(17,392,592)	(55,692,498)
Changes in working capital			
Decrease / (Increase) in current assets			
Stores, spares and loose tools	19	224,695	19,502,145
Stock of oil and lubricants	20	7,253,114	112,714,803
Trade debts	21	2,597,170	114,207,526
Loans and advances	22	8,178,570	1,101,607
Deposits and prepayments	23	67,025	2,675,361
Other receivables	24	197,081,623	(163,541,716)
Tax refunds due from government - sales tax	25	(1,387,168)	4,561,551
Increase / (decrease) in current liabilities			
Trade and other payables	10	28,298,630	(158,840,650)
		242,313,659	(67,619,373)
Cash generated from / (used in) operating activities		224,921,067	(123,311,871)
Levies and income tax paid		(3,767,727)	(10,075,684)
Staff retirement benefits paid		(663,854)	(942,078)
Finance cost paid		(1,328,903)	(55,981)
Net cash generated from / (used in) operating activities		219,160,582	(134,385,614)



	Note	2026 Rupees	2025 Rupees
(b) CASH FLOWS FROM INVESTING ACTIVITIES			
Additions in property, plant and equipment	14.5	(105,855,798)	(62,617,988)
Proceeds from disposal of			
Property, plant and equipment		-	2,700,000
Investment property		326,397,500	213,957,206
(Decrease) in advance rent		(7,548,000)	-
Advance rent received		534,650	25,663,200
Increase in Long term loan		-	(4,000,000)
(Increase) in security deposits		(266,760)	
Addition in short-term investments	26	(17,276)	(9,726)
Dividend Income	30	24,577	8,609,885
Net cash generated from investing activities		<u>213,268,893</u>	<u>184,302,577</u>
(c) CASH FLOWS FROM FINANCING ACTIVITIES			
Long term financing paid	7	(126,931,921)	(141,516,712)
(Decrease) in short term bank borrowings	12	(259,656,021)	(172,000,000)
			-
Net cash (used in) financing activities		<u>(386,587,942)</u>	<u>(313,516,712)</u>
Net increase / (decrease) in cash and cash equivalents (a+b+c)		45,841,533	(263,599,749)
Cash and cash equivalents at the beginning of the year		25,960,933	289,560,682
Cash and cash equivalents at the end of the year		<u>71,802,466</u>	<u>25,960,933</u>

The annexed notes 1 to 45 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



**SITARA ENERGY LIMITED AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026**

	Note	2026 Rupees	2025 Rupees
Sales - net	28	79,054,801	176,989,795
Cost of generation / sales	29	64,007,968	214,844,534
Gross profit / (loss)		15,046,833	(37,854,739)
Other income	30	171,174,367	360,660,933
		186,221,200	322,806,194
Operating expenses	31	66,504,720	69,700,568
Other operating expenses	32	2,270,983	78,747,831
Finance cost	33	47,454,049	53,925,987
		116,229,752	202,374,386
Profit for the year before levies and income tax		69,991,448	120,431,808
Levies	34	4,570,571	2,163,972
Profit for the year before income tax		65,420,877	118,267,836
Provision for taxation	35	(6,852,683)	(2,954,473)
Profit for the year		58,568,194	115,313,363
Attributable to: Shareholders of the Parent		58,568,194	115,313,363
Earnings per share - Basic and diluted Attributable to the shareholders of the Parent	36	3.07	6.04

The annexed notes 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



**SITARA ENERGY LIMITED AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026**

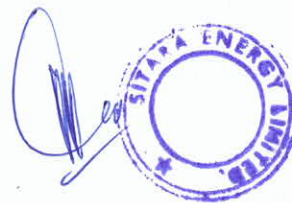
	Note	2026 Rupees	2025 Rupees		Note	2026 Rupees	2025 Rupees
SHARE CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorised capital				Property, plant and equipment	15	772,368,118	689,553,222
30,000,000 ordinary shares of Rs. 10/- each.		300,000,000	300,000,000	Investment property	16	770,331,583	1,101,282,076
				Long term loan	17	5,000,000	5,000,000
				Long term security deposits	18	1,777,960	1,511,200
						1,549,477,661	1,797,346,498
Issued, subscribed and paid up capital	5	190,920,000	190,920,000				
Capital reserve	6	143,190,000	143,190,000				
Share premium	7	1,017,478,272	958,910,078				
Revenue reserves		1,351,588,272	1,293,020,078				
NON-CURRENT LIABILITIES							
Long term financing	8	38,148,588	150,470,482				
Deferred interest / markup	9	307,062,808	325,010,384				
Advance rent	10	14,666,184	21,679,534				
		359,877,580	497,160,380				
CURRENT LIABILITIES				CURRENT ASSETS			
Trade and other payables	11	758,010,894	751,085,997	Stores, spares and loose tools	19	283,972,001	288,196,696
Unclaimed dividend	12	3,702,824	3,702,824	Stocks	20	121,805,013	146,373,349
Interest / mark up payable	13	79,001,325	14,928,603	Trade debts	21	395,198,047	365,114,217
Short term bank borrowings		-	259,656,021	Loans and advances	22	5,331,559	10,860,049
Current portion of:				Deposits and prepayments	23	30,845,001	33,057,197
Long term financing		112,321,874	126,931,921	Other receivables	24	175,449,775	241,324,758
Advance rent	10	7,548,000	7,548,000	Tax refunds due from			
Provision for taxation - income tax	35	29,549,262	26,270,759	Government	25	62,411,897	58,352,487
				Short term investments	26	283,132	285,856
				Cash and bank balances	27	74,825,945	43,413,476
		990,134,179	1,192,124,125			1,152,122,370	1,184,958,085
CONTINGENCIES AND COMMITMENTS							
	14	-	-				
		2,701,600,031	2,982,304,583			2,701,600,031	2,982,304,583

The annexed notes 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



**SITARA ENERGY LIMITED AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026**

Issued, subscribed and paid up capital	Capital and reserves					
	Capital reserve	Revenue reserves			Total	
		Share premium	General reserve	Accumulated (loss)		Sub total
Rupees						

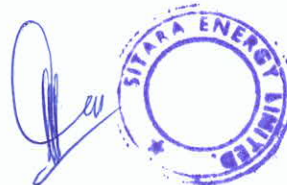
Balance as at July 01, 2024	190,920,000	143,190,000	970,000,000	(126,403,285)	843,596,715	1,177,706,715
Total comprehensive income for the year						
Profit for the year	-	-	-	115,313,363	115,313,363	115,313,363
Other comprehensive income	-	-	-	-	-	-
	-	-	-	115,313,363	115,313,363	115,313,363
Balance as at June 30, 2025	190,920,000	143,190,000	970,000,000	(11,089,922)	958,910,078	1,293,020,078
Total comprehensive income for the year						
Profit for the year	-	-	-	58,568,194	58,568,194	58,568,194
Other comprehensive income	-	-	-	-	-	-
	-	-	-	58,568,194	58,568,194	58,568,194
Balance as at June 30, 2026	190,920,000	143,190,000	970,000,000	47,478,272	1,017,478,272	1,351,588,272

The annexed notes 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



SITARA ENERGY LIMITED AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
(a) CASH FLOWS FROM OPERATING ACTIVITIES			
Profit for the year before levies and income tax		69,991,448	120,431,808
Adjustments for:			
Depreciation of property, plant and equipment	15.1	23,040,902	22,790,496
Depreciation of investment property	16	22,163,120	24,625,689
Provision for staff retirement benefits	29 & 31	643,312	897,998
Provision for doubtful receivables	32	(5,000,000)	69,672,504
Provision / (Reversal) for slow moving and obsolete store items	29.1 & 30	-	1,990,236
Finance cost	33	47,454,049	53,925,987
(Gain) on disposal of:			
Property, plant and equipment	30	-	(6,485,824)
Investment property	30	(148,816,767)	(11,168,310)
Reversal of provision of interest/ markup on short term borrowir	30	-	(324,376,089)
Dividend Income	30	(24,577)	(8,609,885)
Operating cash flows before working capital changes		9,451,487	(56,305,390)
Changes in working capital			
Decrease / (Increase) in current assets			
Stores, spares and loose tools	19	224,695	19,502,145
Stocks	20	24,568,336	112,897,395
Trade debts	21	(30,083,830)	114,207,526
Loans and advances	22	8,661,170	17,117,633
Deposits and prepayments	23	67,025	2,675,361
Other receivables	24	197,081,623	(163,541,716)
Tax refunds due from government- sales tax	25	(1,387,168)	4,561,551
(Decrease) in current liabilities			
Trade and other payables	11	4,538,841	(158,058,045)
		203,670,692	(50,638,150)
Cash generated from / (used in) operating activities		213,122,179	(106,943,540)
Levies and income tax paid		(6,397,902)	(10,105,984)
Staff retirement benefits paid		(663,854)	(942,078)
Finance cost paid		(1,328,903)	(58,533)
Net cash generated from / (used in) operating activities		204,731,519	(118,050,135)



	Note	2026 Rupees	2025 Rupees
(b) CASH FLOWS FROM INVESTING ACTIVITIES			
Additions in property, plant and equipment	15.5	(105,855,798)	(62,617,988)
Proceeds from disposal of :			
Property, plant and equipment		-	2,700,000
Investment property		326,397,500	213,957,206
Advance rent received		534,650	25,663,200
(Decrease) in advance rent		(7,548,000)	-
Increase in long term loan		-	(4,000,000)
Additions in short term investments	26	(17,276)	(9,726)
Security deposits received		(266,760)	-
Dividend Income	30	24,577	8,609,885
Net cash generated from investing activities		<u>213,268,893</u>	<u>184,302,577</u>
(c) CASH FLOWS FROM FINANCING ACTIVITIES			
Long term financing paid	8	(126,931,921)	(141,516,712)
(Decrease) in short term bank borrowings	13	(259,656,021)	(172,000,000)
Net cash (used in) financing activities		<u>(386,587,942)</u>	<u>(313,516,712)</u>
Net (decrease) in cash and cash equivalents (a+b+c)		31,412,469	(247,264,270)
Cash and cash equivalents at the beginning of the year		43,413,476	290,677,746
Cash and cash equivalents at the end of the year		<u><u>74,825,945</u></u>	<u><u>43,413,476</u></u>

The annexed notes 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

