

THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2026-27/Corp/007

October 3, 2026

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

FINANCIAL RESULTS FOR THE YEAR ENDED 30-06-2026

Dear Sir,

We inform you that the Board of Directors of the Company in its meeting held on Saturday, October 3, 2026 at 10:30 am at the corporate office of the Company at Plot No 257, Sector 24, Korangi Industrial Area, Karachi, has recommended the following:

- | | |
|---|-----|
| 1) Final Cash Dividend | Nil |
| 2) Bonus Shares | Nil |
| 3) Right Shares | Nil |
| 4) Any other entitlement / Corporate Action | Nil |
| 5) Corporate Briefing Session | |

A corporate briefing session will be held on **Wednesday, November 11, 2026 at 11:30 am** at the Company's Corporate office situated at Plot No 257, Sector 24, Korangi Industrial Area, Karachi, and also through video conference on zoom to brief the investors / analysts about Company's current financial performance and outlook. Details on joining the session will be shared separately.

6) Any other price sensitive information:

- Financial Results:** The financial results of the Company for the year ended June 30, 2026 are annexed.
- Annual General Meeting:** The Company's **Annual General Meeting** will be held on Monday, **October 27, 2026 at 11:30 am** at the Company's corporate office at Plot No 257, Sector 24, Korangi Industrial Area, Karachi.

Book Closure Dates:

The Share Transfer Books of the Company will be closed from **Wednesday, October 21, 2026 to Tuesday, October 27, 2026 (both days inclusive)**. Transfers received at the office of our Share Registrar, M/s. Corptec Associates (Private) Ltd., Share Registrar and Corporate Consultants, 503-E, Johar Town, Lahore at the close of business on **Tuesday, October 20, 2026** will be treated in time for the purpose of the above entitlement.

The Company's Annual Report will be transmitted through PUCARS at least 21 days before holding the Annual General Meeting.

Yours truly,

For The Organic Meat Company Limited



Imran Khan

Company Secretary

Cc: Company Law Division – SECP Islamabad



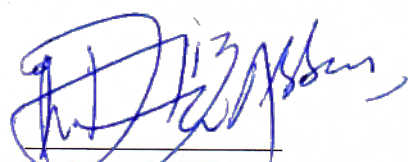
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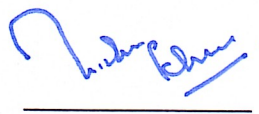
UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
Sales - net	23	12,310,212,320	14,006,064,880
Cost of sales	24	(11,243,021,297)	(12,580,202,259)
Gross profit		1,067,191,023	1,425,862,621
Administrative expenses	25	(275,273,993)	(269,855,145)
Selling expenses	26	(338,037,601)	(339,824,547)
Allowance for expected credit loss	11.1	(178,040,656)	(158,637,849)
		(791,352,250)	(768,317,541)
Operating profit		275,838,773	657,545,080
Other income / (expenses)	28	10,043,808	65,204,862
Finance costs	27	(64,153,618)	(140,184,373)
		(54,109,810)	(74,979,511)
Profit before levy and taxation		221,728,963	582,565,569
Levy		-	-
Profit before taxation		221,728,963	582,565,569
Taxation	29	(82,239,678)	(176,477,946)
Profit for the year		139,489,285	406,087,623
Earnings per share - basic and diluted	30	0.71	<i>Restated</i> 2.37

The annexed notes from 1 to 45 form an integral part of these unconsolidated financial statements.


Chief Financial Officer




Company Secretary

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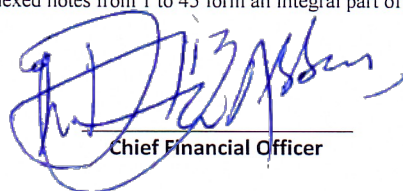
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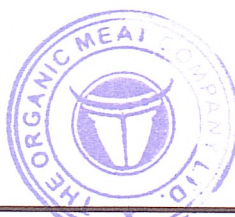
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS AT JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	3,652,047,963	3,193,955,706
Intangible assets	7	2,024,392	2,281,199
Deferred taxation	17	38,277,354	-
Investment in subsidiary	8	170,000,000	170,000,000
TOTAL NON-CURRENT ASSETS		3,862,349,709	3,366,236,905
CURRENT ASSETS			
Stores and spares		4,177,520	2,262,984
Stock-in-trade	9	364,265,741	397,953,496
Biological assets	10	15,120,965	96,561,116
Trade debts	11	2,370,095,172	2,314,605,674
Loans and advances	12	120,132,758	164,536,143
Deposits, prepayments and other receivables	13	202,782,523	198,653,717
Cash and bank balances	14	200,212,697	448,048,183
TOTAL CURRENT ASSETS		3,276,787,376	3,622,621,313
TOTAL ASSETS		7,139,137,085	6,988,858,218
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital			
200,000,000 (2025: 200,000,000) ordinary shares of Rs.10 each		2,000,000,000	2,000,000,000
Issued, subscribed and paid up share capital	15	1,963,403,342	1,784,912,132
178,491,213 (2024: 148,491,213) Ordinary shares of Rs.10 each			
Reserves		3,539,785,223	3,563,592,142
Revaluation surplus on property, plant and equipment - net of t	16	796,610,517	811,805,523
		6,299,799,082	6,160,309,797
NON-CURRENT LIABILITIES			
Deferred taxation	17	-	40,449,068
Staff retirement benefits		19,292,408	13,454,492
		19,292,408	53,903,560
CURRENT LIABILITIES			
Short term borrowings	18	582,952,382	504,898,603
Trade and other payables	19	120,161,204	132,248,355
Accrued expenses and other liabilities		44,224,509	42,146,190
Taxation - net		53,608,107	76,922,127
Accrued mark-up	20	18,810,174	18,078,859
Unclaimed dividend	21	289,219	350,727
TOTAL CURRENT LIABILITIES		820,045,595	774,644,861
TOTAL EQUITY AND LIABILITIES		7,139,137,085	6,988,858,218
CONTINGENCIES AND COMMITMENTS			
	22		

The annexed notes from 1 to 45 form an integral part of these unconsolidated financial statements.


Chief Financial Officer




Company Secretary

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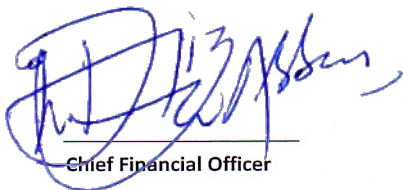
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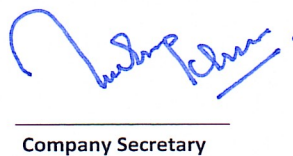
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid-up share capital	Reserves		Revaluation surplus on property, plant and equipment - net	Total shareholders' equity
		Capital	Revenue		
		Share premium	Unappropri- d profit		
----- Rupees -----					
Balance as at July 01, 2024	1,484,912,132	377,152,913	2,233,329,487	848,827,642	4,944,222,174
Transactions with owners:					
Total comprehensive income:					
Profit for the year	-	-	406,087,623	-	406,087,623
Other comprehensive income	-	-	-	-	-
	-	-	406,087,623	-	406,087,623
Right issue during the year at one for every ten shares	300,000,000	510,000,000	-	-	810,000,000
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	37,022,119	(37,022,119)	-
Balance as at June 30, 2025	1,784,912,132	887,152,913	2,676,439,229	811,805,523	6,160,309,797
Transactions with owners:					
Total comprehensive income:					
Profit for the year	-	-	139,489,285	-	139,489,285
Other comprehensive income	-	-	-	-	-
	-	-	139,489,285	-	139,489,285
- Bonus shares issued at one for every ten shares held	178,491,210	(178,491,210)	-	-	-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation	-	-	30,528,779	(30,528,779)	-
Effect of change in tax rate on deferred tax on revaluation surplus of property, plant and equipment	-	-	(15,333,773)	15,333,773	-
Balance as at June 30, 2026	1,963,403,342	708,661,703	2,831,123,520	796,610,517	6,299,799,082

The annexed notes from 1 to 45 form an integral part of these unconsolidated financial statements.


Chief Financial Officer




Company Secretary

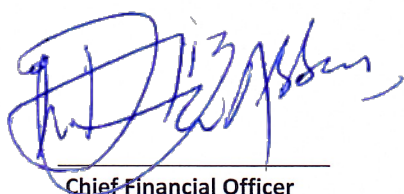
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THE ORGANIC MEAT COMPANY LIMITED

UNCONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES			
Net cash generated from operating activities	31	307,508,175	145,451,851
CASH FLOWS FROM INVESTING ACTIVITIES			
Acquisition of property, plant and equipment		(655,449,862)	(469,928,400)
Sale proceeds from disposal of property, plant and equipment		6,000,000	-
Payment for acquisition of shares- deferred liability		-	(37,714,296)
Profit received on bank accounts		16,113,930	26,033,350
Net cash (used in) investing activities		(633,335,932)	(481,609,346)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term loan repaid		-	(68,762,159)
Proceeds against right shares issued		-	810,000,000
Payment of lease rentals		-	(4,627,844)
Dividends paid		(61,508)	(26,059)
Net cash (used in)/ generated from financing activities		(61,508)	736,583,938
Net (decrease)/ increase in cash and cash equivalents		(325,889,265)	400,426,443
Cash and cash equivalent at beginning of the year		(56,850,420)	(457,276,863)
Cash and cash equivalents at end of the year	32	(382,739,685)	(56,850,420)

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Chief Financial Officer




Company Secretary

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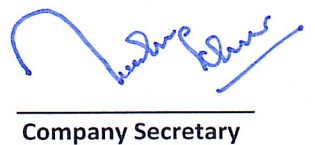
CONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
Sales - net	22	12,381,216,548	14,006,064,880
Cost of sales	23	(11,294,483,925)	(12,580,202,259)
Gross profit		1,086,732,623	1,425,862,621
Administrative expenses	24	(281,359,990)	(269,855,145)
Selling expenses	25	(344,589,162)	(339,824,547)
Allowance for expected credit loss	10.1	(211,872,314)	(158,637,849)
		(837,821,466)	(768,317,541)
Operating profit		248,911,157	657,545,080
Other income / (expenses)	27	12,558,873	88,905,605
Finance costs	26	(64,153,618)	(140,184,373)
		(51,594,745)	(51,278,768)
Profit before levy and taxation		197,316,412	606,266,312
Levy	28	(2,729,223)	(326,430)
Profit before taxation		194,587,189	605,939,882
Taxation	28	(82,239,678)	(176,151,516)
Profit for the year		112,347,511	429,788,366
			<i>Restated</i>
Earnings per share - basic and diluted	29	0.57	2.50

The annexed notes from 1 to 44 form an integral part of these consolidated financial statements.


Chief Financial Officer




Company Secretary

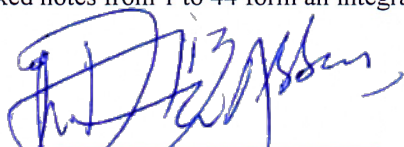
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THE ORGANIC MEAT COMPANY LIMITED

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	3,841,852,993	3,387,656,449
Intangible assets	7	2,024,392	2,281,199
Deferred taxation	16	38,277,354	-
TOTAL NON-CURRENT ASSETS		3,882,154,739	3,389,937,648
CURRENT ASSETS			
Stores and spares		4,177,520	2,262,984
Stock-in-trade	8	364,265,741	397,953,496
Biological assets	9	15,120,965	96,561,116
Trade debts	10	2,382,469,787	2,314,605,674
Loans and advances	11	120,132,758	164,536,143
Deposits, prepayments and other receivables	12	191,546,433	198,653,717
Cash and bank balances	13	205,573,581	448,048,183
TOTAL CURRENT ASSETS		3,283,286,785	3,622,621,313
TOTAL ASSETS		7,165,441,524	7,012,558,961
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital			
200,000,000 (2025: 200,000,000) ordinary shares of Rs.10 each		2,000,000,000	2,000,000,000
Issued, subscribed and paid up share capital	14	1,963,403,342	1,784,912,132
Reserves		3,536,344,191	3,587,292,885
Revaluation surplus on property, plant and equipment - net of tax	15	796,610,518	811,805,523
		6,296,358,051	6,184,010,540
NON-CURRENT LIABILITIES			
Deferred taxation	16	-	40,449,068
Staff retirement benefits		19,292,408	13,454,492
		19,292,408	53,903,560
CURRENT LIABILITIES			
Short term borrowings	17	582,952,382	504,898,603
Trade and other payables	18	149,906,674	132,248,355
Accrued expenses and other liabilities		44,224,509	42,146,190
Taxation - net		53,608,107	76,922,127
Accrued mark-up	19	18,810,174	18,078,859
Unclaimed dividend	20	289,219	350,727
TOTAL CURRENT LIABILITIES		849,791,065	774,644,861
TOTAL EQUITY AND LIABILITIES		7,165,441,524	7,012,558,961
CONTINGENCIES AND COMMITMENTS			
	21		

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Company Secretary

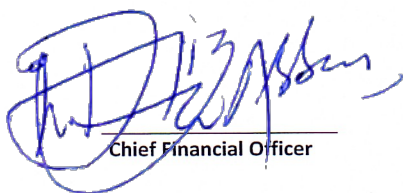
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CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid-up share capital	Reserves		Revaluation surplus on property, plant and equipment - net	Total shareholders' equity
		Capital	Revenue		
		Share premium	Unappropri- d profit		
----- Rupees -----					
Balance as at July 01, 2024	1,484,912,132	377,152,913	2,233,329,487	848,827,642	4,944,222,174
Transactions with owners:					
Total comprehensive income:					
Profit for the year	-	-	429,788,366	-	429,788,366
Other comprehensive loss	-	-	-	-	-
	-	-	429,788,366	-	429,788,366
Right issue during the year at one for every ten shares	300,000,000	510,000,000	-	-	810,000,000
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	37,022,119	(37,022,119)	-
Balance as at June 30, 2025	1,784,912,132	887,152,913	2,700,139,972	811,805,523	6,184,010,540
Transactions with owners:					
Total comprehensive income:					
Profit for the year	-	-	112,347,511	-	112,347,511
Other comprehensive income	-	-	-	-	-
	-	-	112,347,511	-	112,347,511
Bonus shares issued at one for every ten shares held	178,491,210	(178,491,210)	-	-	-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation	-	-	30,528,779	(30,528,779)	-
Effect of change in tax rate on deferred tax on revaluation surplus of property, plant and equipment	-	-	(15,333,774)	15,333,774	-
Balance as at June 30, 2026	1,963,403,342	708,661,703	2,827,682,488	796,610,518	6,296,358,051

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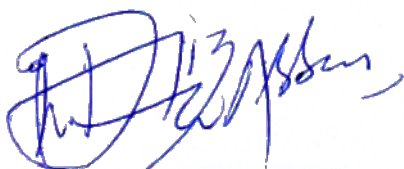
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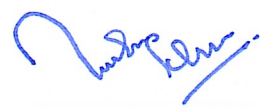
CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES			
Net cash generated from operating activities	30	311,684,917	168,826,165
CASH FLOWS FROM INVESTING ACTIVITIES			
Acquisition of property, plant and equipment		(654,265,720)	(493,628,400)
Sale proceeds from disposal of property, plant and equipment		6,000,000	-
Payment for acquisition of shares- deferred liability		-	(37,714,296)
Profit received on bank accounts		16,113,930	26,033,350
Net cash (used in) investing activities		(632,151,790)	(481,609,346)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term loan repaid		-	(68,762,159)
Proceeds against right shares issued		-	810,000,000
Payment of lease rentals		-	(4,627,844)
Dividends paid		(61,508)	(26,059)
Net cash (used in) /generated from financing activities		(61,508)	736,583,938
Net (decrease)/ increase in cash and cash equivalents		(320,528,381)	400,426,443
Cash and cash equivalent at beginning of the year		(56,850,420)	(457,276,863)
Cash and cash equivalents at end of the year	31	(377,378,801)	(56,850,420)

The annexed notes from 1 to 44 form an integral part of these consolidated financial statements.


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