

August 31, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: Material Information - Newspaper Advertisement of the Notice of Annual General Meeting

Dear Sir,

We are attaching herewith the copies of newspaper advertisement of the Notice of Annual General Meeting of LSE SPAC-II Limited schedule to be held on September 19th, 2026 at 09:30 a.m. at the registered Office of the Company i.e., at the auditorium, the Exchange Hub, LSE Plaza, 19 – Kashmir Egerton Road, Lahore, published in both English and Urdu newspapers on August 29, 2026.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

For and on behalf of
LSE SPAC-II LIMITED


Company Secretary

Encl.: Newspaper clipping

Copy to: The Executive Director / HOD, Offsite-II Department, Supervision Division,
SECP, NIC Building, Jinnah Avenue, Blue Area, Islamabad

In accordance with Regulation 11 of the Companies (Postal Ballot) Regulation, 2018 (Regulations), the Board of the Company has appointed M/s. Ilyas Saeed and Co., Chartered Accountants, a QCR rated audit firm, to act as the scrutinizer of the Company for the election of directors and other special business in the meeting and to undertake other responsibilities as defined in Regulation 11A of the Regulations.