

LISTED COMPANIES (SUBSTANTIAL ACQUISITION OF VOTING SHARES AND TAKEOVERS) REGULATIONS 2017

Schedule III

Disclosure under section 110(1) of the Act
Regulation 4[2]

Date: May 19, 2026

- (i) The Managing Director, Pakistan Stock Exchange
(ii) The Chief Executive, Kohinoor Spinning Mills Limited
(iii) Securities and Exchange Commission of Pakistan

Subject: Disclosure pursuant to section 110(1) of the Securities Act, 2015

PART A

It is notified pursuant to Section 110 of the Securities Act, 2015 that I, Naeem Yousaf have been allotted 117,142,857 voting shares of Kohinoor Spinning Mills Limited at the rate of Rs. 5 per share including Rs. 2 per share as premium. On account of this allotment my total shareholding in the company is 117,145,857 ordinary shares which represents 21.19% of the total issued voting shares of the company, as my previous holding in the company was 3,000 ordinary shares (0.0007%)

PART B

Name and registered address of the acquirer:	Naeem Yousaf
Registered address of the acquirer:	House # 436 Mohallah Raza Block Allama Iqbal Town, Lahore.
CUIN (Incorporation Number)	N/A
Date of incorporation	N/A
Jurisdiction of incorporation	N/A
Authorized Share Capital	N.A
Paid up Share Capital	N/A
Shares of Kohinoor Spinning Mills Limited already held by Naeem Yousaf	3,000 Ordinary Shares
Fresh Allotment of Shares of Kohinoor Spinning Mills Limited to Naeem Yousaf	117,142,857 Ordinary Shares
Total Shareholding of Naeem Yousaf in Kohinoor Spinning Mills Limited	117,145,857 Ordinary Shares
Names and addresses of sponsors or persons having control over the acquirer	N/A
Names and addresses of board of directors of acquirer	N/A
i) Name 1	N/A
ii) Name 2	N/A
iii) Name 3	N/A
Mode of Acquisition	By allotment of shares against loan appearing in the books of Kohinoor Spinning Mills Limited, into ordinary shares of Rs. 5 each of Kohinoor Spinning Mills Limited as duly approved by SECP vide its approval letter No.CSD/CI/28/2005/386 dated April 21, 2026.
Price per share paid for acquisition, where paid.	Ordinary shares of PKR 5 at a price of PKR 7.00 per share including PKR 2.00 as premium per share as approved in the special resolution and permission from the Securities and Exchange Commission of Pakistan

Signature:

Name: Naeem Yousaf
CNIC: 35202-6488735-3
Date: May 19, 2026

The Managing Director

Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

May 19, 2026

Dear Sir

SUBSTANTIAL ACQUISITION OF SHARES IN KOHINOOR SPINNING MILLS LIMITED

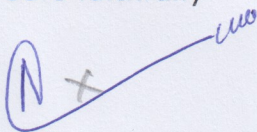
Reference is made to provision 4[2] of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017 ("**Regulations**") which requires an acquirer who acquires voting shares beyond the thresholds prescribed under sub-section (1) of the section 110 of the Securities Act, 2015, to disclose the acquisition to the Securities Exchange and the Commission containing the information prescribed in Schedule III of the Regulations.

In this regard, it is hereby informed that I, Naeem Yousaf bearing CNIC 35202-6488735-3 have been allotted 117,142,857 ordinary shares of Rs. 5 per share at a premium of Rs. 2 per shares by way of other than right under clause (b) of sub-section (1) of Section 83 of the Companies Act, 2017.

The requisite information is annexed as Schedule III of Regulation 4 of the Regulations.

Thanking you

Yours faithfully



Naeem Yousaf

CC: The Company Secretary, Kohinoor Spinning Mills Limited