



SAIF GROUP

SAIF POWER LIMITED

Dated: May 07, 2026

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

CORPORATE BRIEFING SESSION

Dear Sir,

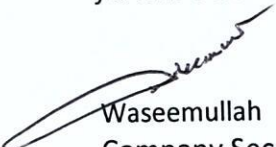
Please refer to our letter dated May 05, 2026 on the Corporate Briefing Session (CBS) of Saif Power Limited, which is scheduled for **Friday, May 08, 2026 at 1200 hrs** from Company's registered office, 2nd Floor, 65-East, Pak Pavilion Plaza, A.K. Fazal-ul-Haq Road, Blue Area, Islamabad.

- All participants are requested to login with their name and institution name on the following video link:
<https://us02web.zoom.us/j/83398155573>
ID: 833 9815 5573
Passcode: 395592
- Questions for CBS may be submitted in advance via email at m.shakeel@saifgroup.com or shahid@saifgroup.com.
- For Chat, kindly login to following link:
<https://us02web.zoom.us/jc/83398155573>
ID: 833 9815 5573
Passcode: 395592
- Participants are requested to share their feedback on CBS using the appended form at the email address: info.spl@saifgroup.com

We would appreciate your assistance in communicating this information to TRE Certificate Holders of the Exchange.

Thanking You,

Yours Sincerely,
for SAIF POWER LIMITED


Waseemullah
Company Secretary

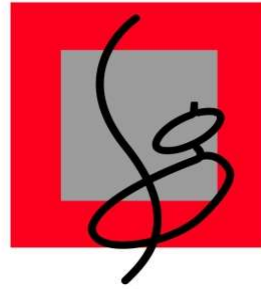
Protocols of the Corporate Briefing Session:

1. We would request you to log in at least 5 minutes before the session;
2. Participants will be kept on Mute mode during presentation;
3. Question and answer session will be held at the end of the presentation. Participants are requested to use the feature of "Raise Hand" option, or may submit in advance via email, in case of any question.

FORM FOR FEEDBACK

For Feedback, please fill the form and send it to email address info.spl@saifgroup.com

Name	
CNIC	
No. of shares held & Folio no. (If Shareholder)	
Institution name (if any)	
Contact number or email address	
Feedback/comments/suggestions	



SAIF GROUP



CORPORATE BRIEFING SESSION

(for the year ended December 31, 2025)

SAIF POWER LIMITED

May 08, 2026

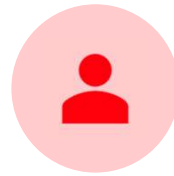
Disclaimer

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TABLE OF CONTENTS



Company's
Profile



Sponsor's
Profile



Business – at a
Glance



Financial
Highlights



Dividend
payouts



Future outlook



Business Risks



Q & A Session

Profile of the Company

- Saif Power Limited (SPL) is an Independent Power Producer (IPP) and its power plant is located at Qadarabad, Sahiwal, which commenced commercial operations from April 30, 2010.
- The Combined Cycle Thermal Power Plant is a dual fuel power generating station where the primary fuel is Re-Gasified Liquefied Natural Gas (RLNG) and the backup fuel is High Speed Diesel (HSD).
- Gross Capacity of the Plant is 225MWs with two Gas Turbines from GE France and a Steam Turbine from Siemens Sweden.
- The 6 FA.03 Gas Turbines are perhaps the most fuel efficient in the world in their rated capacity and, Plant's combined cycle efficiency is perhaps the highest in Pakistan within such Gross capacity.
- General Electric is the O&M Operator of the Plant.

Sponsor's Profile

- Saif Holdings Limited (SHL) is the parent company of Saif Power Limited (SPL). Headquartered in Islamabad, SHL has a strong corporate presence.
- Saif Group's principal business areas are textiles, power generation, under sea cable, real estate, healthcare services and information technology.

Business – at a Glance



Amendment agreement signed in February 2025 – Shift to Hybrid Take and Pay Model.



Receipt of bullet payment from CPPA-G of Rs. 5.2 billion in March 2025.



Ensured 100% Capacity Availability of Plant.



Arbitration withdrawal by GoP. GoP unconditionally withdrew Arbitration under ASA on Excess Profits.



Successful completion of Heat Rate Test under the Master Agreement – Maintaining High Performance Indicators.



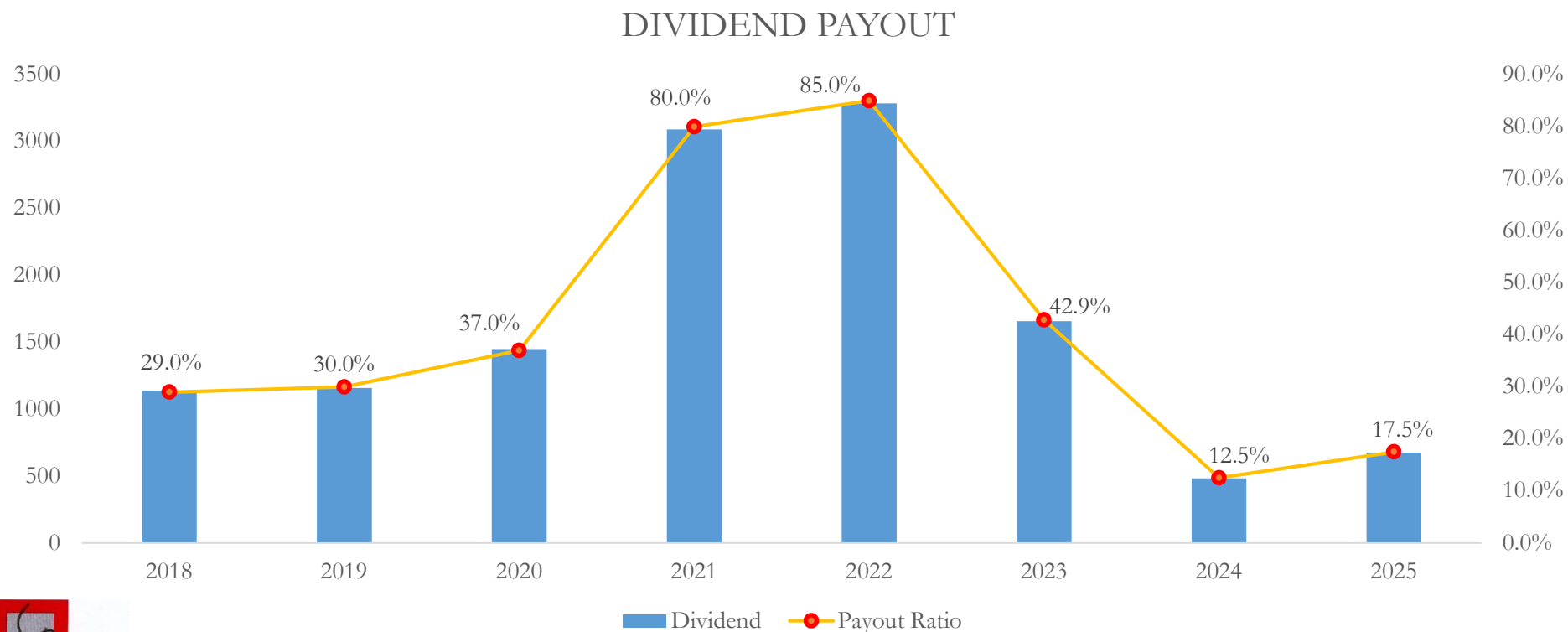
CSR Initiatives – Donations to Akbar Kare Institute for Improving Children Lives.

Financial Highlights

	Audited				
	Annual - 2025	Annual - 2024	Annual - 2023	Annual - 2022	Annual - 2021
----- Rupees in Millions -----					
Turnover	9,189	8,060	19,044	22,870	16,394
Net Profit / (loss)	(38)	(272)	336	1,951	1,959
Waiver under amendment agreement	-	1,360	-	-	-
ECL Provision / (provision reversal) under IFRS 09	(51)	252	-	-	-
Property, Plant and Equipment	9,607	10,213	10,863	11,302	11,711
Net worth	10,411	10,825	12,166	13,867	16,552
Short term borrowing	3,710	7,844	11,669	15,527	7,668
Earnings / (loss) per share – (in rupees)	(0.10)	(0.70)	0.87	5.05	5.07

DIVIDENDS

- The Board has recommended a final dividend of 7.5 % (Rs. 0.75 per share) for the year ended December 31, 2025. Total dividend for the year is 17.5% (Rs. 1.75 per share) as compared to 12.5% (Rs. 1.25 per share) for previous year. The dividend was paid from the amount of capacity payments received from CPPA / GOP.



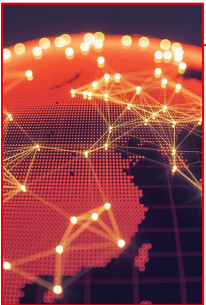
KEY BUSINESS RISK



Foreign Currency
Exchange Risk



Inconsistent dispatch on
Merit Order



Geo-political situation
in the Middle East



Higher Fuel Prices



Power Sector Circular Debt

FUTURE OUTLOOK

- The operating environment for Independent Power Producers (IPPs) remained challenging during the year, driven by lower capacity utilization and revisions in contractual arrangements affecting tariff structures. In this context, the Company remained focused on ensuring operational excellence through high plant reliability and disciplined financial management. Concurrently, targeted cost optimization initiatives were implemented to mitigate inflationary pressures. Enhancing cost efficiency will continue to be a key strategic priority for management going forward. The Company has successfully restructured its fixed costs, reducing them to a level that will further improve future cash flows and profitability.
- **CAPACITY UTILIZATION** – The drastic shift towards renewable energy has created a challenging environment for power plants overall output. Economic slowdowns and climatic conditions have also impacted demand of electricity. However, our plant efficiency remained the same with 100% reliability factor and an availability factor of 94% for the year 2025. The current geo political conflict in the middle east does not have any natural impact on the Company's operation, financial position, liquidity, supply chain or on the measurement of its assets and liabilities at the reporting date.

FUTURE OUTLOOK

- **COMPETITIVE TRADING BILATERAL CONTRACT MARKET (CTBCM)** – Government of Pakistan is actively pursuing to built and transit the electricity market from single buyer to multi buyer, multi seller market. Company participation is at the discretion of the Power Purchaser.
- **ENVIRONMENT FRIENDLY MEASURES** – The Board is committed to addressing sustainability risks, including Environmental, Social, and Governance (ESG) factors, in line with SECP guidelines. The Board is committed to promote Diversity, Equity, and Inclusion (DE&I) and continue to enhance gender equality across the organization.

QUESTION & ANSWER SESSION

THANK YOU