



SERVICE INDUSTRIES TEXTILES LTD.

April 30, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: FINANCIAL RESULTS FOR THE PERIOD ENDED 31.03.26

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on 30.04.2026 at 10:30 am at Registered Office 38-Empress Road, Lahore has approved 3rd quarter accounts for the period ended March 31, 2026 and recommended the following.

1) CASH DIVIDEND	=	NIL
2) BONUS SHARES	=	NIL
3) RIGHT SHARES	=	NIL
4) ANY OTHER ENTITLEMENT / CORPORATE ACTION	=	NIL
5) ANY OTHER PRICE SENSITIVE INFORMATION	=	NIL

The Financial results of the Company are attached as Annexure.


The Financial Results of the Company for the 3rd quarter accounts for the period ended March 31, 2026 will be transmitted through PUCARS separately, with the specified time.

Yours sincerely,
for SERVICE INDUSTRIES TEXTILES LIMITED


USMAN KHALID
COMPANY SECRETARY

SERVICE INDUSTRIES TEXTILES LIMITED**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT March 31, 2026**

	Note	MAarch 31, 2026 (Un-audited) Rupees	June 30, 2025 (Audited) Rupees
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital 20,000,000 (June 30, 2025: 20,000,000) ordinary shares of Rs. 10 each		200,000,000	200,000,000
Issued, subscribed and paid up capital 13,787,567 (June 30, 2025: 13,787,567) ordinary shares of Rs. 10 each fully paid in cash		137,875,670	137,875,670
Share premium reserve		18,676,816	18,676,816
Accumulated loss		(440,025,495)	(381,898,671)
Surplus on revaluation of property, plant and equipment		1,226,765,929	1,240,450,974
		943,292,920	1,015,104,789
Non Current Liabilities			
Long term financing	5	6,897,616	11,149,370
Staff retirement benefits		34,099,105	30,760,054
Deferred tax liability		70,894,954	69,452,037
		111,891,675	111,361,461
Current Liabilities			
Trade and other payables		527,906,381	493,942,499
Unclaimed dividend		232,987	232,987
Unpaid dividends		683,162	683,629
Short term borrowings		15,018,001	21,543,000
Current portion of long term financing	5	15,736,825	12,258,575
Accrued markup		10,471,865	12,013,439
Provision for taxation		29,676,892	17,131,434
		599,726,113	557,805,563
Contingencies and Commitments			
	6	-	-
Total Equity and Liabilities		1,654,910,708	1,684,271,813
ASSETS			
Non Current Assets			
Property, plant and equipment	7	1,483,966,290	1,491,622,657
Long term deposits		27,637,243	27,337,243
		1,511,603,533	1,518,959,900
Current Assets			
Stores and spares		3,662,136	3,705,447
Stock in trade		73,779,080	67,879,793
Trade debts		-	7,112,902
Advances, prepayments and other receivables		41,055,581	66,952,927
Cash and bank balances		24,810,378	19,660,844
		143,307,175	165,311,913
		1,654,910,708	1,684,271,813



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES TEXTILES LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)

FOR THE NINE MONTHS AND 3rd QUARTER ENDED MARCH 31, 2026

	Nine Months Ended March 31,		3rd Quarter Ended March 31,	
	2026	2025	2026	2025
Note	------(Un-audited)-----			
	Rupees	Rupees	Rupees	Rupees
Sales - net	1,003,636,632	1,025,654,046	328,870,123	316,576,933
Cost of sales	(1,011,606,726)	(1,034,612,204)	(329,624,168)	(331,574,903)
Gross Loss	(7,970,094)	(8,958,158)	(754,045)	(14,997,970)
Operating Expenses				
Distribution expenses	(6,943,691)	(6,956,411)	(2,281,036)	(2,115,032)
Administrative expenses	(35,852,014)	(27,172,854)	(12,075,156)	(8,320,333)
	(42,795,705)	(34,129,265)	(14,356,192)	(10,435,365)
Operating Loss	(50,765,799)	(43,087,423)	(15,110,237)	(25,433,335)
Finance cost	(6,806,038)	(10,243,448)	(1,190,477)	(3,163,754)
Other operating charges	(300,000)	(534,182)	-	(198,097)
Other income	48,343	55,367	-	-
	(7,057,695)	(10,722,263)	(1,190,477)	(3,361,851)
Loss before Levy and Taxation	(57,823,494)	(53,809,686)	(16,300,714)	(28,795,186)
Levy / final taxation	(12,545,458)	(12,820,676)	(4,109,579)	(3,957,212)
Loss before Taxation	(70,368,952)	(66,630,362)	(20,410,293)	(32,752,398)
Taxation	(1,442,917)	3,832,603	2,493,436	1,423,459
Net Loss for the Period	(71,811,869)	(62,797,759)	(17,916,857)	(31,328,939)
Loss per share				
- Basic & Diluted	(5.21)	(4.55)	(1.30)	(2.27)


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SERVICE INDUSTRIES TEXTILES LIMITED

CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)

FOR THE NINE MONTHS AND 3rd QUARTER ENDED MARCH 31, 2026

Particulars	Nine Months Ended March 31,		3rd Quarter Ended March 31,	
	2026	2025	2025	2025
	------(Un-audited)-----			
	Rupees	Rupees	Rupees	Rupees
Net Loss for the Period	(71,811,869)	(62,797,759)	(17,916,857)	(31,328,939)
Other Comprehensive Income				
<i>Items that may be reclassified to profit or loss</i>	-	-	-	-
<i>Items that will not be reclassified to profit or loss</i>	-	-	-	-
Total Comprehensive Loss for the Period	(71,811,869)	(62,797,759)	(17,916,857)	(31,328,939)


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SERVICE INDUSTRIES TEXTILES LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS AND 3rd QUARTER ENDED MARCH 31, 2026

Particulars	Issued, Subscribed and Paid up Capital Rupees	Reserves		Surplus on Revaluation of Property, Plant and Equipment Rupees	Total Rupees
		Capital Reserve - Share Premium Reserve Rupees	Revenue Reserve - Accumulated Loss Rupees		
Balance as at June 30, 2024	137,875,670	18,676,816	(318,533,836)	1,073,333,474	911,352,124
Net loss for the period	-	-	(62,797,759)	-	(62,797,759)
Other comprehensive loss for the period	-	-	-	-	-
Total comprehensive loss for the period	-	-	(62,797,759)	-	(62,797,759)
Transferred from surplus on revaluation of property, plant and equipment on incremental depreciation charged in current period - net of deferred tax	-	-	9,086,233	(9,086,233)	-
Balance as at March 31, 2025	137,875,670	18,676,816	(372,245,362)	1,064,247,241	848,554,365
Balance as at June 30, 2025	137,875,670	18,676,816	(381,898,671)	1,240,450,974	1,015,104,789
Net loss for the period	-	-	(71,811,869)	-	(71,811,869)
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive loss for the period	-	-	(71,811,869)	-	(71,811,869)
Transferred from surplus on revaluation of property, plant and equipment on incremental depreciation charged in current period - net of deferred tax	-	-	13,685,045	(13,685,045)	-
Balance as at March 31, 2026	137,875,670	18,676,816	(440,025,495)	1,226,765,929	943,292,920


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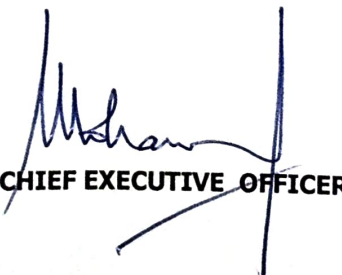

DIRECTOR

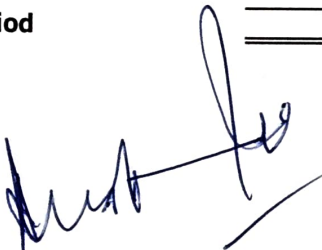

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES TEXTILES LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE NINE MONTHS AND 3rd QUARTER ENDED MARCH 31, 2026

	Nine Months Ended March 31,	
	2026	2025
	Rupees	Rupees
CASH FLOW FROM OPERATING ACTIVITIES		
Loss before levy and taxation	(57,823,494)	(53,809,686)
Adjustments for:		
- Depreciation	34,970,713	26,251,587
- Provision for gratuity	6,906,016	4,025,993
- Interest on Workers' (profit) participation fund	4,986,190	4,541,740
- Unwinding of long term financing	1,748,246	1,275,185
- Finance cost	71,602	4,426,523
	48,682,767	40,521,028
Operating (loss) / profit before working capital changes	(9,140,727)	(13,288,658)
Decrease / (increase) in current assets:		
- Stores and spares	43,311	84,797
- Stock in trade	(5,899,287)	(19,407,923)
- Trade debts	7,112,902	3,239,253
- Advances, prepayments and other receivables	40,945,713	39,690,895
Increase in current liabilities:		
- Trade and other payables	28,977,692	44,420,576
	71,180,331	68,027,598
Cash Generated from Operations	62,039,604	54,738,940
Income tax paid	(15,048,367)	(15,977,140)
Finance cost paid	(1,613,176)	(2,062,555)
Gratuity paid	(3,566,965)	(2,713,694)
	41,811,096	33,985,551
Net Cash Generated from Operating Activities		
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(27,314,346)	(23,022,060)
Long term deposits paid	(300,000)	(3,773,160)
Net Cash Used in Investing Activities	(27,614,346)	(26,795,220)
CASH FLOW FROM FINANCING ACTIVITIES		
Long term financing repaid	(2,521,750)	(9,335,390)
Dividend paid	(467)	-
Short term borrowings	(6,524,999)	(2,402,000)
Net Cash Used in from Financing Activities	(9,047,216)	(11,737,390)
Net (Decrease) / Increase in Cash and Cash Equivalents	5,149,534	(4,547,059)
Cash and cash equivalents at the beginning of the period	19,660,844	24,347,846
Cash and Cash Equivalents at the End of the Period	24,810,378	19,800,787


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