



# BML

بنک مکرمہ  
Bank Makramah Ltd.

Ref: BML/CSD/2026/04-10

April 29, 2026

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Subject: **DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir / Madam,

In accordance with Sections 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the PSX Rule Book, we hereby convey that in continuation of previous disclosures, the Board of Directors of Bank Makramah Limited (BML) in their 157<sup>th</sup> meeting held today, i.e., April 29, 2026, have approved the issuance and allotment of 27,888,469 fully paid-up ordinary shares of the Bank against settlement of the outstanding principal amount and accrued profit up to December 31, 2025 to the TFC Holders (which shall form part of the Bank's Tier I Capital). This is after receipt of shareholders' approval in their meeting held on March 25, 2026.

You may disseminate this information to the TRE certificate holders of the Exchange accordingly.

Yours truly,

For and on behalf of  
Bank Makramah Limited



**Assad Rabbani**  
Company Secretary

Copy to:

- i. The Director (Enforcement), Securities Market Division, Securities & Exchange Commission of Pakistan, NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.
- ii. The Director, Banking Policy and Regulations Department, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.
- iii. The Director, Banking Supervision Department – 2, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.

Head Office:

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