

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

FORM-7
Ref: ILP/PSX/13/2026
Date: 29/04/2026

Subject: Financial Results for the 3rd Quarter ended March 31, 2026

PUCARS/TCS

Dear Sir,

We would like to inform you that the Board of Directors of the Company in their meeting held on April 29, 2026 (Wednesday) at 10:00 A.M at K2 Meeting Room, Interloop Industrial Park located at 7-K.M Khurrianwala-Jaranwala Road, Khurrianwala, Faisalabad, recommended the "NIL" as follows:

(i)	CASH DIVIDEND	:	NIL
(ii)	BONUS SHARES	:	NIL
(iii)	RIGHT SHARES	:	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	:	NIL
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION	:	NIL

FINANCIAL RESULTS

The Condensed (un-audited) Interim Financial Statements of the Company for the period ended March 31, 2026 are attached:

- i. Unconsolidated results as "Annexure – A1 to A5".
- ii. Consolidated results as "Annexure – B1 to B5".

Including:

- a. Statement of Profit or Loss.
- b. Statement of Comprehensive Income.
- c. Statement of Financial Position.
- d. Statement of Changes in Equity.
- e. Statement of Cash Flows.

The Quarterly Report of the Company for the period ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time.

The above disclosure will also suffice the requirements under Section 96 and 131 of the Securities Act, 2015.

Thanking you,

Yours Truly,



(Navid Fazil)
Chief Executive Officer

Copy to:

Executive Director / HOD
Offsite-II Department, Supervision Department
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad

Annexure-A1

INTERLOOP LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER AND NINE MONTHS ENDED MARCH 31, 2026

	Quarter ended		Nine months ended	
	Un-audited March 31, 2026 Rupees in '000	Un-audited March 31, 2025 Rupees in '000	Un-audited March 31, 2026 Rupees in '000	Un-audited March 31, 2025 Rupees in '000
Sales - net	39,872,426	41,437,122	127,290,908	125,407,958
Cost of sales	(29,885,423)	(33,128,199)	(96,685,560)	(100,814,719)
Gross profit	9,987,003	8,308,923	30,605,348	24,593,239
Distribution cost	(1,290,821)	(1,446,166)	(3,996,761)	(4,931,351)
Administrative expenses	(2,616,082)	(2,555,462)	(7,653,497)	(7,180,048)
Other operating expenses	(345,583)	(337,389)	(1,196,790)	(894,086)
Other income	693,879	17,888	2,406,823	467,482
	(3,558,607)	(4,321,129)	(10,440,225)	(12,538,003)
Profit from operations	6,428,396	3,987,794	20,165,123	12,055,236
Finance cost	(1,440,688)	(2,021,497)	(4,802,092)	(7,571,598)
Profit before income tax and levies	4,987,708	1,966,297	15,363,031	4,483,638
Levies	-	(447,884)	-	(1,241,354)
Profit before income tax	4,987,708	1,518,413	15,363,031	3,242,284
Taxation	(1,913,942)	(181,232)	(6,020,855)	(532,486)
Profit for the period	3,073,766	1,337,181	9,342,176	2,709,798
Earnings per share - basic and diluted (Rupees)	2.19	0.95	6.66	1.93



INTERLOOP LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER AND NINE MONTHS ENDED MARCH 31, 2026

	Quarter ended		Nine months ended	
	Un-audited March 31, 2026 Rupees in '000	Un-audited March 31, 2025 Rupees in '000	Un-audited March 31, 2026 Rupees in '000	Un-audited March 31, 2025 Rupees in '000
Profit for the period	3,073,766	1,337,181	9,342,176	2,709,798
Other comprehensive income:				
Items that will not be reclassified subsequently to profit or loss:	-	-	-	-
Items that may be reclassified subsequently to profit or loss:	-	-	-	-
Total comprehensive income for the period	3,073,766	1,337,181	9,342,176	2,709,798



Annexure-A3

**INTERLOOP LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026**

	Un-audited	Audited
	March 31, 2026	June 30, 2025
	Rupees in '000	Rupees in '000
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	82,003,605	82,102,936
Intangible asset	419,094	485,395
Long term investments	1,727,763	1,727,763
Long term loans	229,012	198,075
Long term deposits	161,261	95,481
	84,540,735	84,609,650
CURRENT ASSETS		
Stores and spares	3,994,699	3,476,263
Stock in trade	36,938,537	25,735,469
Trade debts	41,285,344	48,314,852
Loans and advances	2,061,122	1,897,224
Deposit, prepayments and other receivables	493,206	296,554
Derivative financial instruments	718,795	-
Accrued income	1,064	877
Refunds due from Government and statutory authorities	8,278,372	11,538,248
Short term investments	2,275,551	500,000
Cash and bank balances	283,651	357,519
	96,330,341	92,117,006
TOTAL ASSETS	180,871,076	176,726,656
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital	50,000,000	50,000,000
Issued, subscribed and paid up capital	14,017,095	14,017,095
Reserves	3,158,734	3,158,734
Unappropriated profit	43,184,254	38,047,206
	60,360,083	55,223,035
NON CURRENT LIABILITIES		
Long term financing	22,999,265	28,593,987
Lease liabilities	162,648	166,688
Deferred liabilities	15,976,080	14,323,587
	39,137,993	43,084,262
CURRENT LIABILITIES		
Trade and other payables	20,113,173	15,033,780
Unclaimed dividend	2,922	3,112
Derivative financial instruments	-	13,056
Accrued mark up	755,873	1,022,132
Short term borrowings	58,199,821	59,829,892
Current portion of non current liabilities	2,301,211	2,517,387
	81,373,000	78,419,359
CONTINGENCIES AND COMMITMENTS	-	-
TOTAL EQUITY AND LIABILITIES	180,871,076	176,726,656



INTERLOOP LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	Capital Reserve		Revenue Reserve	
	Share Capital	Share Premium	Unappropriated Profit	Total
	Rupees in '000	Rupees in '000	Rupees in '000	Rupees in '000
Balance as at July 01, 2024 - Audited	14,017,095	3,158,734	36,356,646	53,532,475
Profit for the period	-	-	2,709,798	2,709,798
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	2,709,798	2,709,798
Transactions with owners:				
Final cash dividend @ Rs. 2.5 per share for the year ended June 30, 2024	-	-	(3,504,274)	(3,504,274)
Balance as at March 31, 2025 (Un-audited)	14,017,095	3,158,734	35,562,170	52,737,999
Balance as at July 01, 2025 - Audited	14,017,095	3,158,734	38,047,206	55,223,035
Profit for the period	-	-	9,342,176	9,342,176
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	9,342,176	9,342,176
Transactions with owners:				
Final cash dividend @ Rs. 1 per share for the year ended June 30, 2025	-	-	(1,401,709)	(1,401,709)
Interim cash dividend @ Rs. 2 per share for the year ending June 30, 2026	-	-	(2,803,419)	(2,803,419)
Balance as at March 31, 2026 (Un-audited)	14,017,095	3,158,734	43,184,254	60,360,083



Annexure-A5

**INTERLOOP LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE NINE MONTHS ENDED MARCH 31, 2026**

	<u>Un-audited</u> <u>March 31,</u> <u>2026</u> Rupees in '000	<u>Un-audited</u> <u>March 31,</u> <u>2025</u> Rupees in '000
a) CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before income tax and levies	15,363,031	4,483,638
Adjustments for:		
Depreciation on operating fixed assets	5,787,210	4,884,560
Depreciation on right of use assets	72,715	78,449
Amortization of intangible assets	57,876	56,476
Workers' profit participation fund	825,060	233,766
Workers' welfare fund	313,531	91,502
Staff retirement gratuity	2,973,397	2,722,810
Loss on disposal of non current assets	17,260	132,082
Exchange (gain)/loss - net	(20,359)	3,124
Provision for obsolete inventory	-	331,526
Unrealized gain on derivative financial instruments	(705,739)	(68,746)
Realized gain on derivative financial instruments	(1,557,797)	(316,790)
Profit on investment in TFCs	(47,202)	(81,427)
Unrealized gain on mutual fund	(12,510)	-
Finance cost	4,802,092	7,571,598
Operating cash flows before working capital changes	27,868,565	20,122,568
Changes in working capital		
(Increase)/decrease in current assets		
Stores and spares	(518,436)	(219,413)
Stock in trade	(11,203,068)	(6,235,041)
Trade debts	7,029,508	(4,379,768)
Loans and advances	(146,407)	421,261
Deposit, prepayments and other receivables	(196,652)	59,445
Tax refunds due from government	1,343,989	(4,862,747)
Short term investment in mutual funds - net	(1,763,041)	-
Increase/(decrease) in current liabilities		
Trade and other payables	4,699,463	(452,015)
	(754,644)	(15,668,278)
Cash generated from operations	27,113,921	4,454,290
Finance cost paid	(5,029,516)	(8,548,870)
Income tax paid	(4,004,775)	(2,848,519)
Staff retirement gratuity paid	(1,403,851)	(633,714)
Workers' profit participation fund paid	(502,403)	(975,836)
Workers' welfare fund paid	(269,316)	(30,000)
Long term loans paid	(48,428)	(115,336)
Long term deposits paid	(65,780)	(1,200)
Settlement of derivative financial instruments	1,557,797	316,790
Exchange loss- net	(5,753)	(3,124)
Net cash generated from / (used in) operating activities	17,341,896	(8,385,519)
b) CASH FLOWS FROM INVESTING ACTIVITIES		
Additions in:		
Property, plant and equipment	(5,902,037)	(18,293,402)
Intangible asset	8,425	(70,439)
Proceeds from disposal of property, plant and equipment	204,686	226,978
Profit received from investments in TFCs	47,015	67,500
Net cash used in investing activities	(5,641,911)	(18,069,363)
c) CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing (paid)/obtained - net	(5,846,080)	12,903,245
Payment of lease rentals	(92,384)	(69,631)
Short term borrowings - net	(1,630,071)	17,093,152
Dividend paid	(4,205,318)	(3,504,065)
Net cash (used in) / generated from financing activities	(11,773,853)	26,422,701
Net decrease in cash and cash equivalents	(73,868)	(32,181)
Cash and cash equivalents at the beginning of the period	357,519	370,386
Cash and cash equivalents at the end of the period	283,651	338,205



Annexure-B1

INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER AND NINE MONTHS ENDED MARCH 31, 2026

	Quarter ended		Nine months ended	
	Un-audited March 31, 2026 Rupees in '000	Un-audited March 31, 2025 Rupees in '000	Un-audited March 31, 2026 Rupees in '000	Un-audited March 31, 2025 Rupees in '000
Sales - net	41,012,173	43,192,003	131,405,575	130,540,953
Cost of sales	(30,876,773)	(34,385,818)	(100,163,533)	(104,647,323)
Gross profit	10,135,400	8,806,185	31,242,042	25,893,630
Distribution cost	(1,397,913)	(1,477,837)	(4,358,518)	(5,237,427)
Administrative expenses	(2,673,728)	(2,796,289)	(8,261,370)	(7,900,961)
Other operating expenses	(517,986)	(352,155)	(1,390,643)	(944,077)
Other income	708,393	44,731	2,418,311	614,448
	(3,881,234)	(4,581,550)	(11,592,220)	(13,468,017)
Profit from operations	6,254,166	4,224,635	19,649,822	12,425,613
Finance cost	(1,443,629)	(2,030,988)	(4,812,161)	(7,597,053)
Profit before income tax and levies	4,810,537	2,193,647	14,837,661	4,828,560
Levies	-	(242,979)	-	(1,241,354)
Profit before income tax	4,810,537	1,950,668	14,837,661	3,587,206
Taxation	(1,913,263)	(405,875)	(6,041,077)	(559,348)
Profit for the period	2,897,274	1,544,793	8,796,584	3,027,858
Attributable to:				
Owners of parent company	2,960,811	1,470,052	8,992,997	2,913,356
Non - controlling interest	(63,537)	74,741	(196,413)	114,502
	2,897,274	1,544,793	8,796,584	3,027,858
Earnings per share - basic and diluted (Rupees)	2.11	1.10	6.42	2.16



Annexure-B2

INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER AND NINE MONTHS ENDED MARCH 31, 2026

	Quarter ended		Nine months ended	
	Un-audited March 31, 2026 Rupees in '000	Un-audited March 31, 2025 Rupees in '000	Un-audited March 31, 2026 Rupees in '000	Un-audited March 31, 2025 Rupees in '000
Profit for the period	2,897,274	1,544,793	8,796,584	3,027,858
Other comprehensive income:				
Items that may be reclassified subsequently to profit or loss:				
Exchange difference on translation of foreign operations	28,685	43,241	77,336	27,704
Total comprehensive income for the period	2,925,959	1,588,034	8,873,920	3,055,562
Attributable to:				
Owners of parent company	2,979,168	1,497,726	9,042,492	2,931,086
Non - controlling interest	(53,209)	90,308	(168,572)	124,476
	2,925,959	1,588,034	8,873,920	3,055,562



Annexure-B3

**INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026**

	<u>Un-audited</u> <u>March 31,</u> <u>2026</u> <u>Rupees in '000</u>	<u>Audited</u> <u>June 30,</u> <u>2025</u> <u>Rupees in '000</u>
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	83,811,073	84,050,845
Intangible asset	433,461	485,463
Long term investments	157,873	198,017
Long term loans	229,012	198,075
Long term deposits	161,261	95,481
	84,792,680	85,027,881
CURRENT ASSETS		
Stores and spares	3,994,699	3,476,263
Stock in trade	37,697,769	26,714,281
Trade debts	42,030,015	49,388,925
Loans and advances	2,360,561	2,371,977
Deposit, prepayments and other receivables	823,630	720,788
Derivative financial instruments	718,795	-
Accrued income	1,064	877
Refunds due from Government and statutory authorities	8,278,372	11,538,248
Short term investments	2,275,551	500,000
Cash and bank balances	935,062	1,088,334
	99,115,518	95,799,693
TOTAL ASSETS	183,908,198	180,827,574
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital	50,000,000	50,000,000
Issued, subscribed and paid up capital	14,017,095	14,017,095
Reserves	3,180,288	3,130,793
Unappropriated profit	43,747,990	38,960,121
Equity attributable to owners of parent company	60,945,373	56,108,009
Non - controlling interest	1,301,093	1,469,665
	62,246,466	57,577,674
NON CURRENT LIABILITIES		
Long term financing	22,999,265	28,593,987
Lease liabilities	251,973	312,429
Deferred liabilities	15,976,080	14,323,587
	39,227,318	43,230,003
CURRENT LIABILITIES		
Trade and other payables	21,174,587	16,515,419
Unclaimed dividend	2,922	3,112
Derivative financial instruments	-	13,056
Accrued mark up	755,873	1,022,221
Short term borrowings	58,199,821	59,948,702
Current portion of non current liabilities	2,301,211	2,517,387
	82,434,414	80,019,897
CONTINGENCIES AND COMMITMENTS	-	-
TOTAL EQUITY AND LIABILITIES	183,908,198	180,827,574



INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	Attributable to owners of the Parent						Non - controlling Interest	Total	
	Capital Reserve		Revenue Reserves		Sub total	Rupees in '000			Rupees in '000
	Share Capital	Share Premium	Unappropriated Profit	Translation Reserve					
Rupees in '000	Rupees in '000	Rupees in '000	Rupees in '000	Rupees in '000	Rupees in '000	Rupees in '000	Rupees in '000		
Balance as at July 01, 2024 - audited	14,017,095	3,158,734	37,096,363	(110,728)	54,161,464	1,325,672	55,487,136		
Profit for the period	-	-	2,913,356	-	2,913,356	114,502	3,027,858		
Other comprehensive income	-	-	-	17,730	17,730	9,974	27,704		
Total comprehensive income for the period	-	-	2,913,356	17,730	2,931,086	124,476	3,055,562		
Transactions with owners:									
Final cash dividend @ Rs. 2.5 per share for the year ended June 30, 2024	-	-	(3,504,274)	-	(3,504,274)	-	(3,504,274)		
Balance as at March 31, 2025 (un-audited)	14,017,095	3,158,734	36,505,445	(92,998)	53,588,276	1,450,148	55,038,424		
Balance as at July 01, 2025 - audited	14,017,095	3,158,734	38,960,121	(27,941)	56,108,009	1,469,665	57,577,674		
Profit for the period	-	-	8,992,997	-	8,992,997	(196,413)	8,796,584		
Other comprehensive income	-	-	-	49,495	49,495	27,841	77,336		
Total comprehensive income for the period	-	-	8,992,997	49,495	9,042,492	(168,572)	8,873,920		
Transactions with owners:									
Final cash dividend @ Rs. 1 per share for the year ended June 30, 2025	-	-	(1,401,709)	-	(1,401,709)	-	(1,401,709)		
Interim cash dividend @ Rs. 2 per share for the year ending June 30, 2026	-	-	(2,803,419)	-	(2,803,419)	-	(2,803,419)		
Balance as at March 31, 2026 (un-audited)	14,017,095	3,158,734	43,747,990	21,554	60,945,373	1,301,093	62,246,466		



Annexure-BS

**INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE NINE MONTHS ENDED MARCH 31, 2026**

	Un-audited March 31, 2026	Un-audited March 31, 2025
	Rupees in '000	Rupees in '000
a) CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before income tax and levies	14,837,661	4,828,560
Adjustments for:		
Depreciation on operating fixed assets	5,949,538	5,044,262
Depreciation on right of use assets	137,222	143,951
Amortization of intangible assets	58,818	56,535
Workers' profit participation fund	825,060	233,766
Workers' welfare fund	313,531	91,502
Staff retirement gratuity	2,973,397	2,722,810
Loss on disposal of non current assets	17,260	131,766
Loss on disposal of investment	6,030	-
Provision for obsolete inventory	-	331,526
Exchange loss / (gain) - net	51,186	(64,332)
Unrealized gain on derivative financial instruments	(705,739)	(68,746)
Realized gain on derivative financial instruments	(1,557,797)	(316,790)
Profit on investment in TFCs	(47,202)	(81,427)
Unrealized gain on mutual fund	(12,510)	-
Reversal of impairment	-	(69,987)
Finance cost	4,812,161	7,596,981
Operating cash flows before working capital changes	27,658,616	20,580,377
Changes in working capital		
(Increase)/decrease in current assets		
Stores and spares	(518,436)	(219,413)
Stock in trade	(11,146,471)	(6,384,066)
Trade debts	5,874,746	(9,069,377)
Loans and advances	47,585	421,261
Deposit, prepayments and other receivables	(460,115)	(163,464)
Tax refunds due from government	1,343,989	(4,862,747)
Short term investment in mutual funds - net	(1,763,041)	-
Increase in current liabilities		
Trade and other payables	6,291,818	4,333,522
	(329,925)	(15,944,283)
Cash generated from operations	27,328,691	4,636,094
Finance cost paid	(5,036,588)	(8,573,970)
Income tax paid	(4,024,997)	(2,848,519)
Staff retirement gratuity paid	(1,403,851)	(633,714)
Workers' profit participation fund paid	(502,403)	(975,836)
Workers' welfare fund paid	(269,316)	(30,000)
Long term loans paid	(48,428)	(115,336)
Long term deposits paid	(65,780)	(1,200)
Settlement of derivative financial instruments	1,557,797	316,790
Exchange loss- net	(63,748)	-
Net cash generated from / (used in) operating activities	17,471,377	(8,225,691)
b) CASH FLOWS FROM INVESTING ACTIVITIES		
Additions in:		
Property, plant and equipment	(5,963,804)	(18,394,787)
Intangible asset	6,613	(70,439)
Proceeds from disposal of property, plant and equipment	204,686	230,861
Changes in long term investment	37,710	-
Profit received from investments	47,015	67,500
Net cash used in investing activities	(5,667,780)	(18,166,866)
c) CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing (paid) / obtained - net	(5,846,080)	12,903,245
Payment of lease rentals	(155,378)	(171,670)
Short term borrowings - net	(1,750,093)	16,862,508
Dividend paid	(4,205,318)	(3,504,065)
Net cash (used in) / generated from financing activities	(11,956,869)	26,090,017
Net decrease in cash and cash equivalents	(153,272)	(302,539)
Cash and cash equivalents at the beginning of the period	1,088,334	1,510,910
Cash and cash equivalents at the end of the period	935,062	1,208,371

