

GOODLUCK INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

Note	Nine Month Ended Mar-26	Nine Month Ended Mar-25	Quarter Ended Mar-26	Quarter Ended Mar-25
-----Rupees-----				
Sales	1,374,149,947	1,196,075,364	558,869,271	370,502,286
Cost of sales	1,350,579,289	1,171,337,468	552,359,531	363,738,595
Gross profit	23,570,658	24,737,896	6,509,740	6,763,691
Administrative expenses	19,051,997	18,729,171	5,495,016	5,600,048
Other operating expenses	537,853	1,208,133	103,431	664,740
	19,589,850	19,937,304	5,598,446	6,264,788
Profit from operation	3,980,808	4,800,592	911,294	498,903
Other Income	341,330	1,391,741	142,794	358,917
Financial charges	11,548	7,922	1,427	1,777
Profit before taxation	4,310,590	6,184,411	1,052,661	856,043
Taxation				
- Current	(4,220,177)	(6,090,453)	(1,237,872)	(1,914,650)
- Deferred	2,895,195	1,752,098	981,581	1,149,724
	(1,324,982)	(4,338,355)	(256,291)	(764,926)
Profit after taxation	2,985,609	1,846,056	796,370	91,117
Earning per share - basic	10 9.95	6.15	2.65	0.30

The annexed notes form an integral part of these condensed interim financial statements.



Chief Executive



Director



Chief Financial Officer

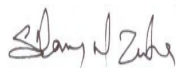
GOODLUCK INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT MARCH 31, 2026

		<u>Un-audited Mar-26</u>	<u>Audited Jun-25</u>
	Note		
ASSETS			
Non Current Assets			
Property, plant & equipments	4	948,241,670	946,830,458
Long term deposit		<u>1,048,616</u>	<u>1,048,616</u>
		949,290,286	947,879,074
Current Assets			
Stock in trade	5	41,465,582	49,430,116
Trade debtors		27,532,526	21,766,876
Income tax refundable		50,482,466	45,214,352
Advances, deposits and other receivables		3,752,614	3,921,514
Cash and bank balances		95,205,462	16,562,862
		<u>218,438,650</u>	<u>136,895,721</u>
TOTAL ASSETS		<u>1,167,728,936</u>	<u>1,084,774,795</u>
EQUITY AND LIABILITIES			
Share Capital			
Authorized capital 1,000,000 Ordinary Shares of Rs.10 each		<u>10,000,000</u>	<u>10,000,000</u>
Issued, subscribed and paid up: 300,000 Ordinary Shares of Rs. 10 each fully paid in cash		3,000,000	3,000,000
Capital Reseves:			
Revaluation surplus on property, plant and equipments - net of tax	6	883,338,281	889,883,041
Revenue Reserves:			
Unappropriated profit		125,674,231	117,043,861
		<u>1,012,012,512</u>	<u>1,009,926,902</u>
LIABILITIES			
Non - current liabilities			
Deferred liabilities		49,194,599	51,086,467
Current liabilities			
Trade and other payables	7	104,011,270	21,346,787
Dividends payable		2,510,555	2,414,638
		<u>106,521,825</u>	<u>23,761,425</u>
TOTAL LIABILITIES		<u>155,716,424</u>	<u>74,847,892</u>
Contingencies and commitments	8	-	-
TOTAL EQUITIES & LIABILITIES		<u>1,167,728,936</u>	<u>1,084,774,795</u>

The annexed notes form an integral part of these condensed interim financial statements.



Chief Executive



Director



Chief Financial Officer

GOODLUCK INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

Share Capital Issued, subscribed and paid-up capital	Revenue reserves Unappropriated Profit	Capital reserves Revaluation surplus on property, plant and equipment	Total
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-----Rupees-----

Balance as at July 01, 2024	3,000,000	104,961,292	899,548,702	1,007,509,994
Comprehensive income for the period				
Profit for the nine months ended March 31, 2025	-	1,846,056	-	1,846,056
Other comprehensive income	-	-	-	-
Transfer from surplus on revaluation of fixed assets on account of : incremental depreciation for the year - net of tax	-	7,249,245	(7,249,245)	-
Effect of change of tax rate	-	-	-	-
Transactions with owners:				
Dividend for the year June 30 2024 @ Rs 3.00 per share	-	(900,000)	-	(900,000)

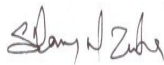
Balance as at March 31, 2025	3,000,000	113,156,593	892,299,457	1,008,456,050
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Balances as at July 01, 2025	3,000,000	117,043,861	889,883,041	1,009,926,903
Comprehensive income for the period				
Profit for the nine months ended March 31, 2026	-	2,985,609	-	2,985,609
Other comprehensive income	-	-	-	-
Transfer from Surplus on revaluation of fixed assets on account of incremental depreciation for the half year - net of tax	-	6,544,761	(6,544,761)	-
Effect of change of tax rate	-	-	-	-
Transactions with owners:				
Dividend for the year June 30 2025 @ Rs. 3.00 per share	-	(900,000)	-	(900,000)

Balance as at March 31, 2026	3,000,000	125,674,231	883,338,280	1,012,012,512
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Chief Executive



Director



GOODLUCK INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOW (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

Mar-26 Mar-25
 -----Rupees-----

CASH FLOW FROM OPERATING ACTIVITIES

Profit before taxation	4,310,590	6,184,411
Adjustment for:		
Depreciation	12,232,323	12,482,031
Gratuity Provision	2,048,505	3,464,198
CASH FROM OPERATING ACTIVITIES - BEFORE WORKING CAPITAL CHANGES	18,591,419	22,130,640

(Increase)/decrease in current assets

Stock in trade	7,964,534	(2,300,408)
Advance, deposits, pre-payments and other receivables	168,900	-
Trade debtors	(5,765,650)	(6,740,858)
	2,367,784	(9,041,266)

Increase/(decrease) in current liabilities

Creditors, accrued & other liabilities	82,664,483	92,236,203
	<u>85,032,267</u>	<u>83,194,937</u>

CASH USED IN OPERATIONS

103,623,686 105,325,577

Gratuity paid	(776,700)	-
Tax paid	(9,488,290)	(9,462,315)
NET CASH FLOW FROM OPERATING ACTIVITIES	93,358,696	95,863,262

CASH FLOW FROM INVESTING ACTIVITIES

Addition to property, plant and equipments	(13,912,013)	(7,712,700)
NET CASH FLOW FROM INVESTING ACTIVITIES	(13,912,013)	(7,712,700)

CASH FLOW FROM FINANCING ACTIVITIES

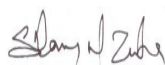
Dividends paid	(804,083)	(803,783)
NET CASH FLOW FROM FINANCING ACTIVITIES	(804,083)	(803,783)

NET INCREASE IN CASH AND CASH EQUIVALENTS

CASH AND CASH EQUIVALENTS - at the beginning of the period	78,642,600	87,346,779
CASH AND CASH EQUIVALENTS - at the end of the period	16,562,862	53,773,285
	95,205,462	141,120,064



Chief Executive



Director



Chief Financial Officer