

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

/26/ABA-36
April 22, 2026

RE: FINANCIAL RESULTS FOR THE 1st QUARTER ENDED 31.03.2026

Dear Sir,

We are pleased to inform you that the Board of Directors of KSB Pumps Company Limited (the Company) in their meeting held on Wednesday, 22nd April 2026 at 1325 hours at Head Office of the Company has approved the condensed interim financial statements (un-audited) of the Company for the Quarter ended March 31, 2026 and recommended the following:

a) Interim Cash Dividend	:	Nil
b) Bonus Shares	:	Nil
c) Rights Shares	:	Nil
d) Any Other Entitlement / Corporate Action	:	Nil
e) Any Other Price Sensitive Information	:	Nil

- The Financial Results of the Company for the 1st Quarter are enclosed as **Annexure 'A1 to A4'** to this letter.
- The Quarterly Report of the Company for the Quarter ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time and shall also be made available on Company's website www.ksb.com.pk.

Thanking you

Yours faithfully
for KSB PUMPS COMPANY LIMITED


FAISAL AMAN KHAN
Company Secretary

CC: **The Executive Director**
Enforcement and Monitoring Division
Securities and Exchange Commission of Pakistan
8th Floor, Jinnah Avenue, NIC Building,
Bluea Area, Islamabad.

KSB PUMPS COMPANY LIMITED**Condensed Interim Statement Of Profit Or Loss And Other Comprehensive Income (Un-Audited)
for the 1st Quarter ended March 31, 2026**

	Note	March 31,2026 (Rupees in thousand)	March 31,2025 (Rupees in thousand)
Sales		1,782,353	1,592,437
Cost of sales		<u>(1,393,152)</u>	<u>(1,235,253)</u>
Gross profit		389,201	357,184
Distribution and marketing expenses		(180,277)	(139,045)
Net impairment gain/(loss) on financial assets		31,892	(29,029)
Administration expenses		(168,797)	(92,296)
Other operating expenses		<u>(7,513)</u>	<u>(37,647)</u>
Profit / (Loss) from operations		64,506	59,167
Other operating income		31,946	8,830
Finance cost		<u>(3,591)</u>	<u>(3,408)</u>
Profit / (Loss) before taxation		92,861	64,589
Taxation		(22,279)	(4,439)
Profit / (Loss) for the period		<u>70,582</u>	<u>60,150</u>
Other comprehensive income/ (loss):			
<i>Items not to be reclassified to profit or loss in subsequent periods:</i>			
Remeasurement of defined benefit plans - net of tax		-	-
Total comprehensive income for the year		<u>70,582</u>	<u>60,150</u>
Earnings / (Loss) per share - basic & diluted Rupees		2.28	1.95



The annexed notes 1 to 12 form an integral part of this condensed interim financial information.

KSB PUMPS COMPANY LIMITED

Condensed Interim Statement of Changes in Equity (Un-Audited)
for the 1st Quarter ended March 31, 2026

	Capital Reserv		Revenue Reserve		Total
	Share capital	Share Premium	General reserve	Unappropriated profit	
	(Rupees in thousand)				
Balance as at January 1, 2025	309,000	-	1,879,100	56,281	2,244,381
Total comprehensive income/(loss) for the period	-	-	-	60,150	60,150
Balance as at March 31, 2025	309,000	1,728,921	1,879,100	116,431	4,033,452
Transfer to general reserve	-	-	56,000	(56,000)	-
Total comprehensive income/(loss) for the period	-	-	-	152,922	152,922
Final dividend for the year ended December 31, 2024 Rs 0 per share	-	-	-	-	-
Balance as at December 31, 2025	309,000	1,728,921	1,935,100	213,353	4,186,374
Transfer to general reserve	-	-	182,000	(182,000)	-
Final dividend for the year ended December 31, 2025 Rs 1 per share	-	-	-	-	-
Total comprehensive income / (Loss) for the period	-	-	-	70,582	70,582
Balance as at March 31, 2026	<u>309,000</u>	<u>1,728,921</u>	<u>2,117,100</u>	<u>101,935</u>	<u>4,256,956</u>



The annexed notes 1 to 12 form an integral part of this condensed interim financial information.

KSB PUMPS COMPANY LIMITED

Condensed Interim Cash Flow Statement (Un-Audited)
for the 1st Quarter ended March 31, 2026

	Note	January to March	
		2026	2025
		(Rupees in thousand)	
Cash flows from operating activities			
Cash generated/ (used) from operations	9	(56,729)	(121,651)
Finance costs paid		(3,437)	(3,408)
Taxes paid		(67,785)	(36,424)
Employees' retirement and other benefits paid		(14,196)	(3,984)
Net (increase) / decrease in long term loans and deposits		58,006	(297)
Net cash (used in) operating activities		(84,141)	(165,764)
Cash flows from investing activities			
Fixed capital expenditure		(83,525)	(31,324)
Proceeds from sale of property, plant and equipment		3,558	4,236
Net cash used in investing activities		(79,967)	(27,088)
Cash flows from Financing activities			
Long term loan-secured		-	-
Dividend paid		-	-
Net cash used in financing activities		-	-
Net (decrease)/increase in cash and cash equivalents		(164,108)	(192,852)
Cash and cash equivalents at the beginning of the period		394,626	524,574
Cash and cash equivalents at the end of the period	10	230,518	331,722

The annexed notes 1 to 12 form an integral part of this condensed interim financial information.

