



DAWOOD EQUITIES LIMITED

TREC HOLDER PAKISTAN STOCK EXCHANGE LIMITED - TREC NO. 058
MEMBER OF PAKISTAN MERCANTILE EXCHANGE - PMEX CODE 195

Date: April 15, 2026

The Deputy General Manager
Companies Affairs Department
Pakistan Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi- 74000

SUBJECT: APPROVAL AND LISTING OF LSE SPAC- I LIMITED

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we would like to convey that Pakistan Stock Exchange Limited grant approval to LSE SPAC-1 Limited for the listing and Initial Public Offering (IPO) subject to regulatory approval, the first transaction of M/s. Dawood Equities Limited as Lead Manager / Consultant to the Issue has been approved and materialized by the regulator.

Disclosure form in term of Section 96 and 131 of the Securities Act, 2015 is attached for information.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

For Dawood Equities Limited

Salman Yaqoob
Chief Financial Officer
& Company Secretary



CC:

The Director/ Head of Department
Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Islamabad-44000, Pakistan

Head Office:

17th Floor, Saima Trade Towers-A,
I.I. Chundrigar Road, Karachi.
Tel: (92-21) 32271881-83 Fax: (92-21) 32275086
Email: info@dawoodequities.com

Stock Exchange Branch:

Room # 409, 410, New Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (92-21) 32418873-74

For Branches Please Visit: www.dawoodequities.com



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SCHEDULE DISCLOSURE FORM

Date: April 15, 2026

Name of Company : Dawood Equities Limited
Registered Office : 17th Floor Saima Trade Tower – A I.I Chundrigar Road Karachi
Contact Information : Chief Financial Officer & Company Secretary
Telephone No.: 021-32275200
Email Address: salman@dawoodequities.com

Disclosure of inside information by listed company in terms of Section 96 and 131 of the Securities Act, 2015.

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For Dawood Equities Limited

Salman Yaqoob
Chief Financial Officer
& Company Secretary



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