



Loads Limited

Manufacturers of Automotive Radiators, Exhaust Systems & Sheet Metal Components
Plot No. DSU-19, Sector II, Pakistan Steel Estate,
Bin Qasim, Karachi 75010, Pakistan.
Tel: (92-21) 34740100/03028674683-9
E-mail: loads@cyber.net.pk
Website: www.loads-group.pk



March 19, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Right Issue of Loads Limited – Status of Subscription of Right Issue and Allotment of Shares

Dear Sir,

This is with reference to the right issue of Loads Limited (the “**Company**”), and the Pakistan Stock Exchange Limited’s procedure for issue of right shares. In this regard, the Banker to the Issue and the Central Depository Company of Pakistan Limited have reported receipt of a subscription amount of PKR 934,025,150/- as of the last date of subscription i.e. March 11, 2026, against the total issue size of PKR 1,500,000,000/- (i.e. 120,000,000 ordinary shares). The details pertaining to the subscription are as follows:

| Description | Amount (PKR) | Percentage |
|-----------------------|-----------------|------------|
| Total Issue Size | 1,500,000,000/- | 100% |
| Subscription Received | 934,025,150/- | 62.27% |
| Unsubscribed Portion | 565,974,850/- | 37.73% |

This is to inform you that, pursuant to Section 83(1)(a)(iv) of the Companies Act, 2017 and all applicable laws, the Board of Directors of the Company through circular resolutions passed on Wednesday, March 18, 2026, have resolved to call upon the underwriters to the right issue to subscribe to the unsubscribed shares, amounting to 45,277,988 ordinary shares of the Company, at a price of PKR 12.50/- per share.

The Board of Directors of the Company further resolved that upon the subscription of the entire right shares (including the unsubscribed shares), 120,000,000 right shares shall stand allotted in favour of the respective subscribers.





You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

For and on behalf of Loads Limited

Babar Saleem
Company Secretary



Cc: **The Executive Director/HOD,**
Offsite-II Department – Supervision Division,
Securities and Exchange Commission of Pakistan,
NIC Building, Blue Area,
Islamabad