



Janana De Malucho Textile Mills Limited

Corporate Briefing Session

Dated: November 17, 2025



Disclaimer

- This presentation is prepared by Janana De Malucho Textile Mills Ltd. (the Company) solely for information purposes.
- During this presentation, we may make forward-looking statements about future events or the Company's performance. These statements involve risks and uncertainties, so forecasts and projections may not be achieved.
- When considering these forward-looking statements, please take into account the political, economic, social, and legal environment in which the Company operates.

Contents

- **Brief Profile of the Company**
- **Financial Results for the Year Ended June 30, 2025**
- **Last 4 Years' Data & Performance of the Company**
- **Future Outlook**
- **Questions / Answers**



Brief Company Profile

- Incorporated as a Public Company in 1960 by the founder chairman, Lt. Gen. M. Habibullah Khan Khattak (Late).
- Registered Office & Factories are located in Habibabad, Kohat (KPK).
- A spinning unit that is primarily engaged in the manufacture and sale of yarn.
- The production capacity includes
 - Spindles Installed: 64,704
 - Rotors installed: 600
- The total market capitalization of the company is PKR 579.062 million as of Jun 30, 2025.

Financial Results for the Year Ended June 30, 2025

Particulars	30-06-25	30-06-24
	Rupees in million	
Sales-net	1,523.661	5,884.712
Cost of sales	2,009.496	5,909.283
Gross (loss) / profit	(485.835)	(24.571)
(Loss) / profit from operations	(512.974)	(190.092)
Finance cost	261.966	357.751
Loss before tax	(766.573)	(536.751)
Loss after tax	(754.804)	(467.584)
	----- Rupees -----	
Loss per share	(109.14)	(67.61)

Highlights of the Financial Results for the Year Ended June 30, 2025

Turnover

- The turnover of the Company decreased by Rs.4,361 million compared to the same period of the previous year. The main reasons for the decrease include;
 - Lower quantity of yarn available for sale due to the temporary suspension of production, and
 - Lower demand due to the availability of imported, cheaper yarn.

Profitability

- The Company has incurred a gross loss of Rs.485.835 million & loss from operation amounting to Rs.512.974 million
- The Net loss after taxes for the period is Rs.754.804 million.

Highlights of the Financial Results for the Year Ended June 30, 2025

- Several factors contributed to the loss that include;
 1. Lower sales volume due to the temporary suspension of the company's operations from September 2024.
 2. Depressed yarn prices resulting from the availability of cheaper imported yarn, and
 3. Increased cost of production,
 4. Unavoidable fixed costs including
 1. Power & fuel,
 2. Finance cost,
 3. Admin salaries, depreciation, and other administrative expenses.

Last 4 Years' Data & Performance of the Company

Particulars		FY 2025	FY 2024	FY 2023	FY 2022
Net Sales	Rs. in Million	1,523.661	5,884.712	6,016.527	7,155.722
Gross Profit / (loss)	Rs. in Million	(485.835)	(24.571)	346.898	598.779
Profit / (loss) from operations	Rs. in Million	(512.974)	(190.092)	241.847	402.765
Net profit / (loss) for the year	Rs. in Million	(754.804)	(467.584)	(80.276)	169.836
Earning / (loss) per share	Rupees	(109.14)	(67.61)	(11.61)	30.85
Gross Margin	% age	-31.89%	-0.42%	5.76%	8.37%
Net Margin	% age	-49.54%	-7.95%	-1.34%	2.37%
Current ratio	Times	0.30	0.68	0.85	0.94
Gearing Ratio	% age	19.43%	17.95%	21.66%	20.00%
Total Assets	Rs. in Million	7,390.160	8,873.741	9,636.386	10,039.725
Equity	Rs. in Million	5,281.219	6,036.034	6,568.129	6,621.669
Break up Value Per Share	Rupees	763.64	872.79	949.72	957.47

Future Outlook

After careful consideration, it was previously decided by the Board of Directors of the company to temporarily suspend production activities as a strategic measure to mitigate operational losses resulting from unfavorable economic conditions.

The following factors have caused the suspension of production activities:

- Depressed yarn prices and low market demand.
- Rising energy cost.
- High indirect tax rates which are difficult to pass on to intermediaries due to the presence of an informal sector.

Way Forward: The management is actively monitoring the situation and planning to commence production operations shortly. In this connection, we are taking the following measures;

- Installation of ONE Megawatt Solar plant to reduce the power bill,
- Selection of yarn counts that are feasible to produce based on market factors
- Support from the parent company.
- Rationalization and reduction of costs,
- Adoption of lean production practices to improve productivity.

Measures in Budget-26 and Other Incentives

Measure:

1. Previously, imported yarn was exempt from sales tax as it was covered under the Export Facilitation Scheme (EFS). However, it has now been removed from the EFS and is subject to sales tax at the standard rate.

- **Impact:** The measure will provide a level playing field for both the local and international yarn producers. Hence, a positive measure for the domestic spinning industry.

2. Prime Minister's relief package on the cost of electricity for the industries.

- **Impact:** Will reduce the power and fuel cost which is a major factor of cost of production.



Questions / Answers



Thank You