SURAJ
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October 29, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the Period Ended September 30, 2025 (Un-Audited)

Dear Sir,

This is to inform you that the Board of Directors of Suraj Cotton Mills Limited, in their meeting held on Wednesday, October 29, 2025 at 12:30 P.M through a video link, reviewed and approved the Un-Audited Financial Statements of the Company for the period ended September 30, 2025 and recommended the following entitlements;

1. **Cash Divided: Nil**

2. **Bonus Shares: Nil**

3. **Right Shares: Nil**

4. **Any other entitlement/corporate action: Nil**

5. **Any other price-sensitive information: Nil**

The Un-Audited Financial Results of the Company for the period ended September 30, 2025 are enclosed as **Annexure A.**

The Quarter Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours sincerely,

For Suraj Cotton Mills Limited

SURAJ COTTON LAHORE MILLS LTD.

Shahzad Nazir
Company Secretary

Condensed Interim Statement of Financial Position

AS AT 30 SEPTEMBER 2025

	Un-Audited Sep 30 - 2025	Audited June 30-2025
	(Rupees in thousand)	
		(Restated)
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital		
100,000,000 (30 June 2025: 100,000,000) ordinary shares of Rupees 10 each	1,000,000	1,000,000
Issued, subscribed and paid up share capital	488,094	488,094
Reserves	13,856,091	13,057,701
TOTAL EQUITY	14,344,185	13,545,795
LIABILITIES		
NON CURRENT LIABILITIES		
Long term financing	2,299,582	2,470,692
Deferred liabilities	1,649,280	1,586,297
	3,948,862	4,056,989
CURRENT LIABILITIES		
Trade and other payables	4,199,225	3,836,359
Accrued mark-up	37,859	38,841
Short term borrowings	601,418	1,164,739
Current portion of non current liabilities	1,164,143	1,153,152
Provision for taxation - net	488,816	489,700
Unclaimed dividends	8,577	8,577
	6,500,038	6,691,368
TOTAL LIABILITIES	10,448,900	10,748,357
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	24,793,085	24,294,152

CHIEF EXECUTIVE OFFICER | DIRECTOR | CHIEF FINANCIAL OFFICER

	Un-Audited Sep 30 - 2025	Audited June 30-2025
	(Rupees in thousand)	
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	8,400,369	8,546,997
Investment properties	472,690	472,690
Long term investments	1,804,196	1,364,971
Long term deposits	129,284	129,284
	10,806,539	10,513,942
CURRENT ASSETS		
Stores, spares and loose tools	430,742	567,742
Stock in trade	7,282,548	7,389,621
Trade debts	3,090,943	3,220,558
Loans and advances	71,973	144,171
Short term deposits and prepayments	159,258	81,194
Other receivables	966,628	968,188
Short term investments	1,883,872	1,238,626
Cash and bank balances	93,916	163,444
	13,979,880	13,773,544
Non-current assets classified as held for sale	6,666	6,666
	13,986,546	13,780,210
TOTAL ASSETS	24,793,085	24,294,152

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Condensed Interim Statement of Profit or Loss (Un-Audited)
FOR THE PERIOD ENDED 30 SEPTEMBER 2025

	Sep 30 - 2025	Sep 30 - 2024
	(Rupees in thousand)	
Revenue	6,489,899	7,602,905
Cost of Sales	(6,001,421)	(7,118,260)
Gross Profit	488,478	484,645
Distribution Cost	(56,946)	(64,816)
Administrative Expenses	(80,893)	(80,976)
Other Expenses	(46,218)	(65,544)
	(184,057)	(211,336)
	304,421	273,309
Other Income	303,069	112,381
Profit from Operations	607,490	385,690
Finance Cost	(39,249)	(61,151)
Profit Before Levy and Taxation	568,241	324,539
Levy	(27,186)	(31,419)
Profit After Taxation	541,055	293,120
Taxation	(144,559)	(106,410)
Profit After Taxation	396,496	186,710
Earnings per Share - Basic and diluted (Rupees)	8.12	3.83

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

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Condensed Interim Statement of Comprehensive Income (Un-Audited)
FOR THE PERIOD ENDED 30 SEPTEMBER 2025

	Sep 30 - 2025	Sep 30 - 2024
	(Rupees in thousand)	
PROFIT AFTER TAXATION	396,496	186,710
Other comprehensive income / (Loss):		
Loss arising on remeasurement of investments at fair value through other comprehensive income - net of tax	401,894	41,380
Items that may be reclassified subsequently to profit or loss	-	-
Other comprehensive income / (loss) for the period - net of tax	401,894	41,380
Total comprehensive income for the period	798,390	228,090

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Condensed Interim Statement of Changes in Equity (Un-Audited)
FOR THE PERIOD ENDED 30 SEPTEMBER 2025

	Share Capital	Reserves							Total Equity
		Capital Reserves			Revenue Reserves			Total	
		Share premium reserve	Fair value reserve on FVTOCI investments	Sub total	General Reserve	Unapprop-riated profit	Sub total		
	-----------	-----------	-----------	-----------	(Rupees in thousand)	-----------	-----------	-----------	-----------
Balance as at 30 June 2024 - (Audited)	488,094	29,000	78,007	107,007	3,714,000	7,825,911	11,539,911	11,646,918	12,135,012
Transactions with owners:									
Final dividend for the year ended 30 June 2024 @ Rupees 5.00 per Share	-	-	-	-	-	(244,048)	(244,048)	(244,048)	(244,048)
Transfer of gain on disposal of FVTOCI investment to retained earnings	-	-	(190,524)	(190,524)	-	190,524	190,524	-	-
Profit for the year	-	-	-	-	-	1,118,683	1,118,683	1,118,683	1,118,683
Other comprehensive loss for the period - restated	-	-	536,148	536,148	-	-	-	536,148	536,148
Total comprehensive income for the period	-	-	536,148	536,148	-	1,118,683	1,118,683	1,654,831	1,654,831
Balance as at 30 June 2025 - (Audited)	488,094	29,000	423,631	452,631	3,714,000	8,891,070	12,605,070	13,057,701	13,545,795
Profit for the period	-	-	-	-	-	396,496	396,496	396,496	396,496
Other comprehensive loss for the period - restated	-	-	401,894	401,894	-	-	-	401,894	401,894
Total comprehensive income for the period	-	-	401,894	401,894	-	396,496	396,496	798,390	798,390
Balance as at 30 September 2025 - (Un-Audited)	488,094	29,000	825,525	854,525	3,714,000	9,287,566	13,001,566	13,856,091	14,344,185

CHIEF EXECUTIVE OFFICER DIRECTOR CHIEF FINANCIAL OFFICER

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Condensed Interim Statement of Cash Flows (Un-Audited)
FOR THE PERIOD ENDED 30 SEPTEMBER 2025

	Sep 30 - 2025	Sep 30 - 2024
	(Rupees in thousand)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	568,241	324,539
Adjustment for non-cash and other items:		
Depreciation	185,740	182,483
Gain on disposal of property, plant and equipment	(4,355)	(2,828)
Unrealized (gain) / loss on remeasurement of investments at FVTPL	(239,125)	8,418
Provision for Workers' Profit Participation Fund	30,490	17,309
Provision for Workers' Welfare Fund	6,076	1,070
Profit on bank deposits	(5,344)	(15,909)
Dividend income	(29,790)	(91,815)
Exchange (gain) / loss	(2,822)	(1,104)
Finance cost	39,249	61,151
Cash flows from operating activities before working capital changes	539,088	483,314
EFFECT ON CASH FLOW DUE TO WORKING CAPITAL CHANGES		
(Increase) / decrease in current assets:		
Stores, spares and loose tools	137,000	100,858
Stock in trade	107,073	1,380,944
Trade debts	132,437	(1,024,963)
Loans and advances	72,198	59,581
Trade deposits and short term prepayments	(78,064)	(59,968)
Other receivables	1,560	26,736
Increase in current liabilities:		
Trade and other payables	504,022	(57,346)
Net cash from /(used in) working capital	876,226	425,842
CASH GENERATED FROM /(USED IN) OPERATIONS	1,415,314	909,156
Finance cost paid	(40,231)	(66,914)
Workers' profit participation fund paid	(107,978)	(105,988)
Profit on bank deposits received	5,344	15,909
Income tax paid	(172,629)	(125,949)
NET CASH FROM /(USED IN) OPERATING ACTIVITIES	1,099,820	626,214

Condensed Interim Statement of Cash Flows (Un-Audited)
FOR THE PERIOD ENDED 30 SEPTEMBER 2025

	Sep 30 - 2025	Sep 30 - 2024
	(Rupees in thousand)	
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure incurred	(44,255)	(547,344)
Proceeds from disposal of property, plant and equipment	3,000	3,000
Investments - net	(423,452)	130,717
Dividend received	29,790	91,815
NET CASH USED IN INVESTING ACTIVITIES	(434,917)	(321,812)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing - net	(171,110)	(165,403)
(Decrease)/ increase in short term borrowings - net	(563,321)	(479,091)
NET CASH (USED IN) / FROM FINANCING ACTIVITIES	(734,431)	(644,494)
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(69,528)	(340,092)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	163,444	378,804
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	93,916	38,712

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER