Bata

999/CORP
October 28, 2025

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the 3rd Quarter ended September 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on October 28, 2025 at 11:00 a.m. at Company's registered office situated at G.T. Road, Batapur, Lahore, recommended the following:

(i) CASH DIVIDEND	-	**NIL**
(ii) BONUS SHARES	-	**NIL**
(iii) RIGHT SHARES	-	**NIL**
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	-	**NIL**
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	-	**NIL**

The financial statements of the Company are attached.

a) Statement of Profit or Loss including Earning/(Loss) Per Share for the current interim period and cumulatively for the current financial year to date with comparative Statement of Profit or Loss for the comparable interim periods (current and year-to-date of the immediately preceding financial year);
b) Statement of Financial Position;
c) Statement of Changes in Equity; and
d) Statement of Cash Flows.

The Quarterly Financial Statements (Quarterly Report) of the Company shall be transmitted through PUCARS within 30 (Thirty) days of close of 3rd quarter.

Yours faithfully,

For and behalf of
Bata Pakistan Limited

BATA PAKISTAN LTD.

Amjad Farooq

Amjad Farooq
Chief Financial Officer

Bata Pakistan Limited I Batapur I Lahore - 53400 I Pakistan I Phone: +92 42 111 044 055 I Fax: +92 42 3658 1176 I E-mail: pk.bata@bata.com I www.bata.pk

BATA PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2025

	Note	(UN - AUDITED) September 30, 2025	(AUDITED) December 31, 2024
		(Rupees in '000)	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	6	2,461,395	2,609,144
Right-of-use assets		3,121,548	3,039,143
Intangible assets		122,097	173,012
Long term security deposits		86,006	61,085
Deferred tax asset		390,229	267,548
		6,181,275	6,149,932
CURRENT ASSETS			
Stock in trade		5,106,565	6,004,676
Trade debts		831,826	1,141,770
Advances		71,800	86,692
Trade deposits and short term prepayments		503,550	189,666
Other receivables		39,434	63,235
Income tax receivable net of provision for taxation		506,545	302,150
Interest accrued		3,516	551
Short term investment		46,844	45,065
Tax refunds due from Government		350,161	350,161
Cash and bank balances		902,817	544,344
		8,363,058	8,728,310
TOTAL ASSETS		14,544,333	14,878,242
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital		100,000	100,000
Issued, subscribed and paid up share capital		75,600	75,600
Reserves			
Capital reserve		483	483
Revenue reserves		5,113,986	5,470,042
		5,114,469	5,470,525
Total equity		5,190,069	5,546,125
NON-CURRENT LIABILITIES			
Lease liabilities		2,789,140	2,677,992
Long term deposits		57,820	21,244
Employee benefits obligations		34,295	47,801
Long term finance from financial institution - secured	7	23,610	28,333
		2,904,865	2,775,370
CURRENT LIABILITIES			
Current portion of lease liabilities		1,111,441	1,058,808
Current portion of long term finance		6,296	6,296
Trade and other payables		4,515,469	4,312,995
Short term borrowings from financial institutions - secured	8	-	333,000
Accrued finance cost		-	28,566
Unclaimed dividend		77,030	77,919
Unpaid dividend		739,163	739,163
		6,449,399	6,556,747
CONTINGENCIES AND COMMITMENTS	9		
TOTAL EQUITY AND LIABILITIES		14,544,333	14,878,242

The annexed notes from 1 to 20 form an integral part of these condensed interim financial statements.

Chief Executive	Director	Chief Financial Officer

BATA PAKISTAN LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)

FOR THE THREE-MONTH AND NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2025

		Three-month period ended		Nine-month period ended	
		September, 30 2025	September, 30 2024	September, 30 2025	September, 30 2024
		Un-audited			
	Note	(Rupees in '000)			
Revenue from contracts with customers - net	10	3,971,552	4,305,846	13,030,546	13,848,731
Cost of sales	11	(2,266,713)	(2,231,481)	(7,184,724)	(7,160,281)
Gross profit		1,704,839	2,074,365	5,845,822	6,688,450
Distribution costs		(1,363,064)	(1,309,026)	(4,000,683)	(4,002,644)
Administrative expenses		(516,188)	(514,684)	(1,495,888)	(1,513,225)
Net impairment loss on financial assets		(31,299)	(25,023)	(82,134)	(39,220)
Other expenses		(9,941)	(20,826)	(148,024)	(93,143)
Other income		51,688	35,226	50,710	293,730
Finance costs	12	(176,251)	(171,242)	(526,527)	(493,726)
(Loss)/profit before levy and income tax		(340,216)	68,790	(356,724)	840,222
Levy - minimum tax		(76,231)	-	(166,341)	-
(Loss)/profit before income tax		(416,447)	68,790	(523,065)	840,222
Income tax		174,136	37,615	167,009	(262,867)
(Loss)/profit for the period		(242,311)	106,405	(356,056)	577,355
Other comprehensive income:					
Other comprehensive income for the period		-	-	-	-
Total comprehensive (loss)/income for the period		(242,311)	106,405	(356,056)	577,355
(Loss)/earnings per share - basic and diluted (Rupees per share)		(32.05)	14.07	(47.10)	76.37

The annexed notes from 1 to 20 form an integral part of these condensed interim financial statements.

Chief Executive	**Director**	**Chief Financial Officer**

BATA PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2025

			Revenue reserves		
	Share capital	Capital reserve	General reserve	Un-appropriated profits	Total
			(Rupees in '000)		
Balance as at January 01, 2024 (audited)	75,600	483	4,557,000	1,048,941	5,682,024
Total comprehensive income for period	-	-	-	577,355	577,355
Balance as at September 30, 2024 (un-audited)	75,600	483	4,557,000	1,626,296	6,259,379
Balance as at January 01, 2025 (audited)	75,600	483	4,557,000	913,042	5,546,125
Total comprehensive loss for period	-	-	-	(356,056)	(356,056)
Balance as at September 30, 2025 (un-audited)	75,600	483	4,557,000	556,986	5,190,069

The annexed notes from 1 to 20 form an integral part of these condensed interim financial statements.

Chief Executive **Director** **Chief Financial Officer**

BATA PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2025

	Note	Nine-month period ended September, 30, 2025	Nine-month period ended September, 30, 2024
		(Rupees in '000)	
Cash flows from operating activities			
Cash generated from operations	13	2,458,876	1,266,084
Finance cost paid		(518,099)	(493,726)
Income tax and levy paid		(301,618)	(416,230)
Gratuity paid		(11,919)	(8,476)
Long term security deposits - net		11,655	(6,556)
Net cash inflow/(outflow) from operating activities		1,638,895	341,096
CASH FLOWS FROM INVESTING ACTIVITIES			
Payments for property, plant and equipment		(216,249)	(290,776)
Payments for intangible assets		(8,322)	(5,719)
Proceeds from disposal of property, plant and equipment		30,789	20,158
Short term investments made during the period		(46,779)	900,000
Short term investments encashed during the period		45,000	(900,208)
Interest income received		8,101	196,216
Net cash outflow from investing activities		(187,460)	(80,329)
CASH FLOWS FROM FINANCING ACTIVITIES			
Repayment of long term finances		(4,722)	(4,723)
Payments of lease liabilities (principal)		(754,970)	(665,635)
Dividend paid		(890)	(683,482)
Net cash outflow from financing activities		(760,582)	(1,353,840)
Net decrease in cash and cash equivalents		690,853	(1,093,074)
Cash and cash equivalents at the beginning of the period		211,344	2,470,297
Effects of exchange rate changes on cash and cash equivalents		620	6,611
Cash and cash equivalents at the end of the period	13.1	902,817	1,383,834

The annexed notes from 1 to 20 form an integral part of these condensed interim financial statements.

Chief Executive	Director	Chief Financial Officer