



Shadab Textile Mills Limited

Manufacturer, Importer & Exporter

Registered Office: A-601/A, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore.
Ph: (042) 35788714-16 Fax: (042) 35788718 E-mail: shadstm@brain.net.pk N.T.N.: 0657824-1

STM/PSX/2025
October 27, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their Meeting held on **October 27, 2025 at 11:30 a.m.** at Registered Office A-601/A, City Towers 6-K Main Boulevard Gulberg-II, Lahore to recommend the following:

- | | |
|---|---------|
| (i) Cash Dividend | - Nil - |
| (ii) Bonus Shares | - Nil - |
| (iii) Right Shares | - Nil - |
| (iv) Any other Entitlement / Corporate Action | - Nil - |
| (v) Any other Price – Sensitive Information | - Nil - |

The financial results of the company (a) Statement of Profit or Loss (2) Statement of Financial Position (c) Statement of Changes in Equity and (d) Statement of Cash Flows for the period ended September 30, 2025 are attached herewith.

The Quarterly Report of the Company for the period ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,
for SHADAB TEXTILE MILLS LIMITED


(Tariq Javaid)
Company Secretary



Encl: As above.

SHADAB TEXTILE MILLS LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE QUARTER ENDED SEPTEMBER 30, 2025 (UN-AUDITED)

(RUPEES IN THOUSAND)

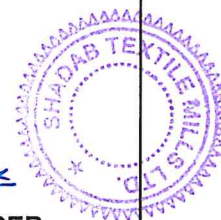
	Sept. 30, 2025	Sept. 30, 2024
Sales- net	2,154,417	1,912,508
Cost of sales	<u>(1,941,108)</u>	<u>(1,769,999)</u>
GROSS PROFIT	213,309	142,509
Administrative & general expenses	<u>(46,835)</u>	<u>(40,247)</u>
Selling and distribution expenses	<u>-</u>	<u>(57)</u>
	<u>(46,835)</u>	<u>(40,304)</u>
OPERATING PROFIT	166,474	102,205
Finance costs	(20,390)	(38,641)
Other charges	<u>(10,101)</u>	<u>(4,425)</u>
	135,983	59,139
Other income	<u>302</u>	<u>564</u>
PROFIT BEFORE LEVIES AND TAXATION	136,285	59,703
Minimum tax	<u>(187)</u>	<u>(4,731)</u>
PROFIT BEFORE TAXATION	136,098	54,972
Taxation	<u>(47,293)</u>	<u>(19,595)</u>
PROFIT AFTER TAXATION	88,805	35,377
Basic and diluted earning per share (Rupees)	5.35	2.13

The annexed notes form an integral part of this condensed interim financial information.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER



SHADAB TEXTILE MILLS LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025 (UN-AUDITED)

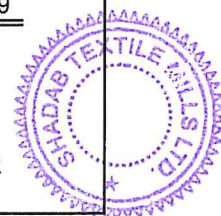
	Note	(RUPEES IN THOUSAND) Sep. 30, 2025 <u>UN-AUDITED</u>	June 30, 2025 <u>AUDITED</u>
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment	6	1,595,693	1,620,824
Intangible assets	7	808	844
Right of use assets	8	70,324	63,899
Long term deposits		2,348	2,348
		<u>1,669,173</u>	<u>1,687,915</u>
CURRENT ASSETS			
Stores, spares and loose tools		101,226	76,551
Stock in trade		730,445	804,208
Trade debts		380,280	326,287
Loans and advances		44,875	18,824
Trade deposits and prepayments		237,974	158,083
Other receivables		127,356	113,543
Cash and bank balances		28,797	29,618
		<u>1,650,953</u>	<u>1,527,114</u>
TOTAL ASSETS		<u><u>3,320,126</u></u>	<u><u>3,215,029</u></u>
EQUITY AND LIABILITIES			
SHARE CAPITAL & RESERVES			
Authorized share capital			
40,000,000 ordinary shares of Rs. 10/- each		<u>400,000</u>	<u>400,000</u>
Issued, subscribed & paid-up share capital			
Capital reserves		166,000	166,000
Revenue reserves		204,000	204,000
Equity contributions from sponsors		1,069,404	980,599
TOTAL EQUITY		<u>1,830,077</u>	<u>1,757,072</u>
NON - CURRENT LIABILITIES			
Long term loans		133,156	141,501
Lease liabilities		40,920	30,190
Deferred liabilities		34,049	13,661
		<u>208,125</u>	<u>185,352</u>
CURRENT LIABILITIES			
Trade and other payables		599,515	572,279
Unclaimed dividend		712	712
Accrued mark up		7,927	11,587
Short term borrowings		460,401	505,469
Current portion of long term liabilities		83,594	79,875
Provision for taxation		129,775	102,683
		<u>1,281,924</u>	<u>1,272,605</u>
CONTINGENCIES AND COMMITMENTS	9	-	-
TOTAL EQUITY AND LIABILITIES		<u><u>3,320,126</u></u>	<u><u>3,215,029</u></u>

The annexed notes form an integral part of this condensed interim financial information.

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SHADAB TEXTILE MILLS LIMITED

**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2025
(UN - AUDITED)**

(RUPEES IN THOUSAND)

Description	Share Capital	Revenue Reserves		Capital Reserve	Equity contribution from sponsors	Total Equity
	Issued, subscribed and paid up ordinary shares	General Reserve	Un-appropriated profit	Share premium		
Balance as at June 30, 2024 - (Audited)	166,000	260,000	548,024	204,000	434,373	1,612,397
Total comprehensive income						
Profit after taxation from Jul. 01,2024 to Sep. 30,2024	-	-	35,377	-	-	35,377
Transfer from sponsors to equity contributions					1,500	1,500
Balance as at Sep. 30, 2024 - (Un-audited)	166,000	260,000	583,401	204,000	435,873	1,649,274
Total comprehensive income						
Profit after taxation from Oct. 01,2024 to Jun.30,2025	-	-	149,648	-	-	149,648
Transaction with owners						
Final dividend for the year ended June 30, 2024 @ Rs 0.75 per share	-	-	(12,450)	-	-	(12,450)
Transfer to sponsors from equity contributions	-	-	-	-	(29,400)	(29,400)
Balance as at June 30, 2025 - (Audited)	166,000	260,000	720,599	204,000	406,473	1,757,072
Total comprehensive income						
Profit after taxation from Jul. 01,2025 to Sep. 30,2025	-	-	88,805	-	-	88,805
Transfer to sponsors from equity contributions					(15,800)	(15,800)
Balance as at Sep. 30, 2025 - (Un-audited)	166,000	260,000	809,404	204,000	390,673	1,830,077

The annexed notes form an integral part of this condensed interim financial information.

CHIEF EXECUTIVE

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SHADAB TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2025
(UN-AUDITED)

	(RUPEES IN THOUSAND)	
	Sep.30, 2025	Sep.30, 2024
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	136,285	59,703
Adjustments for non cash charges & other items:		
Depreciation of property, plant and equipment	40,784	33,495
Depreciation of right of use assets	3,218	1,312
Amortization of intangible assets	36	36
Finance costs	20,390	38,641
Workers' profit participation fund	7,320	3,207
Workers' welfare fund	2,781	1,218
Profit on deposits with banks	(276)	(564)
Operating profit before working capital changes	210,539	137,049
Adjustments for working capital changes:		
(Increase) / decrease in current assets		
Stores, spares and loose tools	(24,675)	19,408
Stock-in-trade	73,763	72,670
Trade debts	(53,993)	(58,267)
Loans and advances	(26,051)	(5,207)
Trade deposits and prepayments	(79,891)	91,409
Other receivables	14,335	46,557
	(96,512)	166,570
Increase / (decrease) in current liabilities		
Trade and other payables	17,135	(6,226)
Cash generated from operations	131,162	297,393
Finance costs paid	(24,050)	(39,222)
Income tax and levies paid	(28,148)	(20,076)
Profit on deposits with banks	276	564
	(51,921)	(58,734)
Net cash generated from operating activities	79,241	238,659
CASH FLOWS FROM INVESTING ACTIVITIES		
Payments for acquisition of property, plant and equipment	(3,407)	(60,169)
Net cash (used in) investing activities	(3,407)	(60,169)
CASH FLOWS FROM FINANCING ACTIVITIES		
Re-payment of long term borrowings	(8,345)	(8,338)
Re-payment of lease liabilities	(7,442)	(2,390)
Payments to / Proceeds from sponsors	(15,800)	1,500
Re-payment of short term borrowings -net	(45,068)	(165,445)
Net cash (used in) financing activities	(76,655)	(174,673)
NET CASH GENERATED DURING THE PERIOD	(821)	3,817
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	29,618	28,866
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	28,797	32,683

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